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信達國際控股有限公司

CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a supplementary facility letter entered into by the Company with a licensed bank in Hong Kong regarding a HK\$150,000,000 revolving loan facility. The New Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

This announcement is made by the board (the “Board”) of directors (the “Directors”) of Cinda International Holdings Limited (the “Company”) in compliance with the requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). Reference is made to the announcement of the Company dated 27 June 2018 in relation to a facility agreement (the “Facility Agreement”) entered into by the Company with a licensed bank in Hong Kong (the “Bank”) regarding a HK\$150,000,000 revolving loan facility (the “Loan Facility”).

HK\$150,000,000 Revolving Loan Facility

On 3 April 2023, the Company as borrower entered into a supplemental facility letter (“Supplemental Facility Letter”, together with the Facility Agreement, the “New Facility Agreement”) with the Bank regarding the Loan Facility. The New Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

Specific Performance Obligations

Pursuant to the New Facility Agreement, as one of the conditions of the Loan Facility, China Cinda Asset Management Co., Ltd. (“China Cinda”, the controlling shareholder of the Company) shall maintain directly or indirectly management control over the Company. Upon the breach of any of the conditions, the Loan Facility is repayable in full on demand by the bank.

Save as disclosed above, there are no other material amendments or supplements to the terms and conditions of the Facility Agreement (as amended and supplemented by the Supplemental Facility Letter) required to be disclosed under Rule 13.18 of the Listing Rules, and other material terms of the Facility Agreement (as amended and supplemented by the Supplemental Facility Letter) remain unchanged and in full force.

As at the date of this announcement, China Cinda indirectly interested in approximately 63% of the issued share capital of the Company.

By Order of the Board
Cinda International Holdings Limited
Lau Mun Chung
Executive Director

Hong Kong, 3 April 2023

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhang Yi	<i>(Chairman)</i>
	Mr. Zhang Xunyuan	<i>(Chief Executive Officer)</i>
	Mr. Lau Mun Chung	<i>(Deputy Chief Executive Officer)</i>

<i>Independent Non-executive Directors:</i>	Mr. Xia Zhidong
	Mr. Liu Xiaofeng
	Mr. Zheng Minggao

Website: <http://www.cinda.com.hk>