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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made pursuant to Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (上海大生農業金融科技股份有限公司) (the “**Company**” and its subsidiaries collectively, the “**Group**”) dated 29 April 2022, 29 September 2022, 1 February 2023, 9 March 2023 and 15 March 2023 (the “**Announcements**”) in relation to, among other things, the guidance for the resumption of trading in the H Shares of the Company issued by the Stock Exchange and progress of the Bankruptcy Restructuring, respectively. Unless otherwise specified, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

Further to the resumption guidance issued by the Stock Exchange on 29 April 2022, the Company received a letter from the Stock Exchange on 29 March 2023, which sets out additional resumption guidance for the resumption of trading in the H Shares. Together with the resumption guidance previously issued by the Stock Exchange, details of the resumption guidance (the “**Resumption Guidance**”) are as follows:

- (i) address the issues giving rise to the disclaimer of opinion on the 2021 Annual Results, provide comfort that the disclaimer of opinion in respect of such issues would no longer be required, and disclose

sufficient information to enable investors to make an informed assessment of the Company's financial positions as required under Rule 13.50A;

- (ii) demonstrate the Company's compliance with Rule 13.24 of the Listing Rules;
- (iii) announce all material information for the Company's shareholders and investors to appraise the Company's position; and
- (iv) have the Bankruptcy Restructuring Application against the Company withdrawn or dismissed (or the bankruptcy restructuring completed) and the appointment of the Administrator discharged.

The Stock Exchange may modify or supplement the Resumption Guidance that has been given and/or give further guidance if the Company's situation changes. Under Rule 6.01A of the Listing Rules, the Stock Exchange may cancel the Company's listing if trading in the Shares has been suspended for 18 continuous months, expiring on 10 August 2023.

The Company is taking appropriate steps to comply with the Resumption Guidance and relevant Listing Rules and will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

**Administrator of
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.**

Shanghai, PRC, 3 April 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguo; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.