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Asiaray Media Group Limited

雅仕維傳媒集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1993)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

References are made to the announcements of Asiaray Media Group Limited (the “**Company**”) dated 9 February 2023, 2 March 2023, 24 March 2023, 28 March 2023 and 31 March 2023 in relation to the major transaction regarding the advertising resources operation contract for Hangzhou Metro Lines (collectively the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcements, it was expected that the Company would despatch a circular (the “**Circular**”) containing, among other matters, details of the Contract and such other information as required under the Listing Rules to the Shareholders on or before 31 March 2023.

Given the publication of the annual results for the year ended 31 December 2022, the Company has sought and been granted a waiver from the Stock Exchange to waive the Rule 14.41(a) of the Listing Rules requirement (the “**Waiver**”). It is expected that the despatch of the Circular will be delayed to a date on or before 14 April 2023. The Stock Exchange may withdraw or change the Waiver if the situation changes and is minded not to grant any further extension in the absence of any unforeseen events.

By order of the Board
Asiaray Media Group Limited
Lam Tak Hing, Vincent
Chairman

Hong Kong, 3 April 2023

As at the date of this announcement, the executive Directors are Mr. Lam Tak Hing, Vincent and Mr. Kwan Tat Cheong; the non-executive Directors are Mr. Wong Chi Kin, Mr. Lam Ka Po and Mr. Yang Peng; and the independent non-executive Directors are Mr. Ma Andrew Chiu Cheung, Mr. Ma Ho Fai GBS JP and Ms. Mak Ka Ling.