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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated March 16, 2023 (the “**Prospectus**”) of DPC Dash Ltd (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce or solicit an offer by any person to acquire, purchase or subscribe for any of the securities of the Company in the United States or any other jurisdiction. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act (the “**Regulation S**”)) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold (i) solely to qualified institutional buyers pursuant to an exemption from registration under Rule 144A of the U.S. Securities Act and (ii) outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.



## PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

### PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus and the announcement of the offer price and allotment results dated March 27, 2023 (the “**Announcement**”) has been partially exercised by the Sole Overall Coordinator (on behalf of the International Underwriters) on April 3, 2023 in respect of an aggregate of 825,200 Shares (the “**Over-allotment Shares**”), representing approximately 6.45% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to, among other things, facilitate the return to Good Taste Limited of part of the 1,919,800 Shares borrowed by the Stabilizing Manager under the Stock Borrowing Agreement which were used to cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$46.0 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Offer Share under the Global Offering.

A further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

## PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus and the Announcement has been partially exercised by the Sole Overall Coordinator (on behalf of the International Underwriters) on April 3, 2023 in respect of an aggregate of 825,200 Shares, representing approximately 6.45% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to, among other things, facilitate the return to Good Taste Limited of part of the 1,919,800 Shares borrowed by the Stabilizing Manager under the Stock Borrowing Agreement which were used to cover over-allocations in the International Offering.

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### Approval of Listing

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Tuesday, April 11, 2023.

### Shareholding Structure of the Company upon the Completion of the Partial Exercise of the Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option is as follows:

Shareholders	Immediately before the issue of the Over-allotment Shares		Immediately after the issue of the Over-allotment Shares	
	Number of issued Shares	Approximate % of issued share capital	Number of issued Shares	Approximate % of issued share capital
Controlling Shareholders	43,112,886 <sup>(1)</sup>	33.50%	43,112,886	33.29%
Domino's Pizza LLC	18,101,019	14.07%	18,101,019	13.98%
<b>Directors</b>				
– Mr. Frank Paul Krasovec	2,611,219	2.03%	2,611,219	2.02%
– FPK Dash, LLC <sup>(2)</sup>	128,452	0.10%	128,452	0.10%
– Molybdenite Holding Limited <sup>(3)</sup>	999,698	0.78%	999,698	0.77%
– Mr. Zohar Ziv	907,403	0.71%	907,403	0.70%
– Mr. David Brian Barr	552,703	0.43%	552,703	0.43%
– Mr. Matthew James Ridgwell	455,043	0.35%	455,043	0.35%
– Mr. Samuel Chun Kong Shih	52,066	0.04%	52,066	0.04%
– Ms. Lihong Wang	30,087	0.02%	30,087	0.02%
Other Shareholders	61,728,213	47.97%	62,553,413	48.30%
	<b>128,678,789</b>	<b>100.00%</b>	<b>129,503,989</b>	<b>100.00%</b>

*Notes:*

- (1) Includes the 1,919,800 Shares lent to the Stabilizing Manager under the Stock Borrowing Agreement.
- (2) FPK Dash, LLC is controlled by Mr. Frank Paul Krasovec, a non-executive Director and the chairman of the Company.
- (3) Molybdenite Holding Limited is majority-controlled by the family trust of Ms. Aileen Wang, of which Ms. Wang is the controller, through wholly owned companies of the trust; the remaining interest in Molybdenite Holding Limited is directly held by Ms. Wang. Ms. Wang is an executive Director and the chief executive officer of the Group.

## **Use of Proceeds**

The Company will receive additional net proceeds of approximately HK\$36.4 million from the issue of the Over-allotment Shares, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the partial exercise of the Over-allotment Option. The additional net proceeds will be allocated on a pro rata basis to the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **PUBLIC FLOAT**

Immediately after the issue and allotment of the Over-allotment Shares, an aggregate of 62,105,399 Shares will be held in the hands of the public, representing approximately 47.96% of the total number of Shares in issue, which satisfies the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules.

A further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board  
**DPC Dash Ltd**  
**Frank Paul KRASOVEC**  
*Chairman*

Hong Kong, April 3, 2023

*As of the date of this announcement, the Board comprises Ms. Yi WANG as executive director, Mr. Frank Paul KRASOVEC, Mr. James Leslie MARSHALL, Mr. Zohar ZIV, Mr. Matthew James RIDGWELL and Mr. Joseph Hugh JORDAN as non-executive directors and Mr. David Brian BARR, Mr. Samuel Chun Kong SHIH and Ms. Lihong WANG as independent non-executive directors.*