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**GENERTEC UNIVERSAL MEDICAL GROUP COMPANY
LIMITED**

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

**COMPLETION OF THE ISSUANCE OF THE SECOND TRANCHE OF 2023
DOMESTIC MEDIUM-TERM NOTES IN THE PRC
BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED
SUBSIDIARY OF THE COMPANY**

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 March 2023 (the “**Announcement**”) in relation to the proposed issuance of the second tranche of domestic medium-term notes for year 2023 (the “**Notes**”) of an aggregate principal amount of up to RMB500 million by China Universal Leasing Co., Ltd. (中國環球租賃有限公司), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the Notes in the PRC was completed on 4 April 2023 and the actual issuance amount is RMB500 million. The maturity of the Notes will be two years from 4 April 2023, with a fixed interest rate of 3.58% and issued at the price of RMB100 per note, which is equal to 100% of the principal value of the Notes.

By order of the Board
**Genertec Universal Medical Group Company
Limited**
通用環球醫療集團有限公司
Peng Jiahong
Chairwoman of the Board

Beijing, PRC, 4 April 2023

As at the date of this announcement, the executive directors of the Company are Ms. Peng Jiahong (Chairwoman), Mr. Wang Wenbing and Mr. Yu Gang; the non-executive directors of the Company are Mr. Chan Kai Kong (Vice-chairman), Mr. Tong Chaoyin, Mr. Xu Ming and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.