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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 APRIL 2023**

**The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the EGM held on 4 April 2023.**

References are made to the circular of Value Convergence Holdings Limited (the “**Company**”) dated 10 March 2023 (the “**Circular**”) and the proposed special resolution (the “**Resolution**”) set out in the notice of the extraordinary general meeting (the “**EGM**”) of the Company dated 10 March 2023 (the “**EGM Notice**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the EGM was held at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Tuesday, 4 April 2023 at 11:00 a.m. The Resolution was duly passed by the Shareholders by way of poll. The Company’s share registrar, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolution put to vote at the EGM are set out as follows:

<b>Special Resolution</b> <i>(Note 1)</i>	<b>Number of votes</b> <b>(% in approximate)</b> <i>(Note 2)</i>	
	<b>For</b>	<b>Against</b>
To approve the proposed amendments to the Articles of Association and to adopt the New Articles of Association.	620,376,054 (100.0%)	0 (0.0%)

*Notes:*

- (1) The description of the Resolution above is by way of summary only. The full text appears in the EGM Notice.
- (2) The percentage of voting is based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person or by proxy.
- (3) There was no Share actually voted but excluded from calculating the poll results of the Resolution.

As more than 75% of the votes were cast in favour of the Resolution by the Shareholders attending the EGM, in person or by proxy, the Resolution was duly passed as a special resolution.

As at the date of the EGM, the total number of Shares in issue was 2,471,023,040, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There was no Share entitling the holder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

All Directors attended the EGM either in person or through electronic means of communication.

By order of the Board of  
**Value Convergence Holdings Limited**  
**Fu Yiu Man, Peter**  
*Chairman & Executive Director*

Hong Kong, 4 April 2023

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Fu Yiu Man, Peter (Chairman), Mr. Wong Kam Fat, Tony (Vice chairman), Mr. Lin Hoi Kwong, Aristo, Ms. Li Cindy Chen and Mr. Zhang Nu; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, Simon, MH and Mr. Au Tin Fung, Edmund.*