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**JOVAN 佳源**

**Jiayuan International Group Limited**

**佳源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768 and Debt Stock Code: 40406, 40552, 40684, 40779)**

### **CLARIFICATION ANNOUNCEMENT**

<b>Description of Debt Securities</b>	<b>ISIN/Common Code</b>	<b>Stock Code</b>
11.375% Senior Notes due October 2022	XS2475749300/ 247574930	Not applicable
12.0% Senior Notes due October 2022	XS2247215283/ 224721528	Not applicable
13.75% Senior Notes due February 2023	XS2066357034/ 206635703	Not applicable
12.5% Senior Notes due April 2023	XS2233091359/ 223309135	40406
12.5% Senior Notes due July 2023	XS2279822683/ 227982268	40552
11.0% Senior Notes due February 2024	XS2333154867/ 233315486	40684
7.00% Green Convertible Bonds due January 2025	XS2368463779/ 236846377	40779

References are made to the announcements of the Company (i) dated 22 August 2022 in relation to, among other things, the trading halt of the debt securities of the Company on the Stock Exchange; and (ii) dated 31 March 2023 (the “**Announcement**”) in relation to, among other things, the delay in publication of the 2022 Annual Results Announcement and the delay in dispatch of the 2022 Annual Report. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcement.

The Company would like to clarify that as a result of the delay in publication of the 2022 Annual Results Announcement and the delay in dispatch of the 2022 Annual Report, trading in the shares of the Company, instead of the shares and debt securities of the Company, on the Stock Exchange was suspended with effect from 09:00 a.m. on Monday, 3 April 2023 at the request of the Company, pending release of the 2022 Annual Results Announcement. Trading in the debt securities of the Company on the Stock Exchange has been halted since 9:00 a.m. on Monday, 22 August 2022 and will continue to be halted until further notice.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

**Shareholders and potential investors of the Company should exercise caution when investing and dealing in the securities of the Company.**

By order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 4 April 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yi, Mr. Huang Fuqing and Ms. Cheuk Hiu Nam, the non-executive directors of the Company are Mr. Shum Tin Ching, Mr. Shen Xiaodong and Mr. Yu Anqi, and the independent non-executive directors of the Company are Dr. Cheung Wai Bun, Charles, JP, Mr. Gu Yunchang, Mr. Lin Shaoyong and Dr. He Shibin.*