

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA HUIRONG FINANCIAL HOLDINGS LIMITED

中國匯融金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1290)

ANNOUNCEMENT

PROPOSED ADOPTION OF THE NEW AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by China Huirong Financial Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Pursuant to the Consultation Conclusions on Listing Regime for Overseas Issuers published by the Stock Exchange in November 2021, the Listing Rules have been amended with effect from 1 January 2022, which requires, among other matters, the listed issuers to adopt an uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation, as set out in Appendix 3 to the Listing Rules.

As such, the board of directors (the “**Board**”) of the Company proposes to make certain amendments to the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”) to (i) comply with the said core standards for shareholder protections; (ii) reflect certain amendments in the applicable laws of the Cayman Islands and the Listing Rules; and (iii) make other consequential and housekeeping amendments (collectively, the “**Proposed Amendments**”) by way of adoption of a new set of amended and restated memorandum and articles of association of the Company incorporating the Proposed Amendments (the “**New Memorandum and Articles of Association**”) in substitution for and to the exclusion of the Existing Memorandum and Articles of Association (the “**Proposed Adoption**”).

The Proposed Adoption is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Monday, 12 June 2023 (the “AGM”). A circular containing, among other matters, details of the Proposed Amendments together with a notice convening the AGM will be despatched to the Company’s shareholders as soon as practicable.

By order of the Board
China Huirong Financial Holdings Limited
Wu Min
Chairman

Hong Kong, 6 April 2023

As at the date of this announcement, the executive directors of the Company are Mr. Wu Min, Mr. Qiu Wei, Mr. Zhang Changsong and Mr. Yao Wenjun, the non-executive directors of the Company are Mr. Ling Xiaoming and Ms. Zhang Shu and the independent non-executive directors of the Company are Mr. Liang Jianhong, Mr. Feng Ke and Mr. Tse Yat Hong.