200,000

200,000

Status: New Submission



For the month ended:

Balance at close of preceding month

Increase / decrease (-)

Balance at close of the month

31 March 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanges	and Clearing Limited									
Name of Issuer:	Antengene Corporation Limited (Incorporated in the Cayman Islands with limited liability)									
Date Submitted:	11 April 2023									
I. Movements in Author	ised / Registered Share	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appli	cable	Listed on SEHK (No	ote 1)	Yes		
Stock code	06996		Description	N/A						
		Number of	f authorised/registered	d shares	Par valu	e	Auth	norised/register	red share capital	

2,000,000,000 USD

2,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 200,000

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0.0001 USD

0.0001 USD

USD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06996		Description	N/A			
Balance at close of preceding month		674,888,744					
Increase / decrease (-)			0				
Balance at close of the month			674,888,744				

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class o	f shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		1) 06996								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share opt outstanding at close the month	e of month pursuant thereto				The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1). 2019 Equity Incentive Plan	17,348,746 C	Cancelled		-147,000	17,201	1,746	0		0	0
General Meeting approval date (if applicable)	30 December 2019									
2). 2020 Equity Incentive Plan	17,103,020				17,103	3,020	0		0	7,387,912
General Meeting approval date (if applicable)	18 August 2020									

Total A (Ordinary	shares):	(
Total funds raised during the month from exercise of options:	HKD	(

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable Ordinary sha	ares Class of shares	Not a	applicable	Shares issuable to be listed on SEH	(Note 1)	Yes	
Stock code of shares issuable (if listed on	SEHK) (Note 1) 06996						
Des	cription		General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)			er which may be s at close of the
1). 2022 Restricted Share Unit Scheme 0					0		
		Total	D (Ordinary shares):	0	 -		
(E). Other Movements in Issued Share Not applicable							
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)						

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

K I		. 12	1.1.
Not	anı	olica	nie

Remarks:

As the Company is incorporated in the PRC, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Dr. Jay Mei

Title: Chairman

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"

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- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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