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## CHINA EVERBRIGHT GREENTECH LIMITED

### 中國光大綠色環保有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1257)**

#### VOLUNTARY ANNOUNCEMENT

#### APPROVAL OF REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by China Everbright Greentech Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 7 March 2023 in relation to the application (the “**Application**”) made by the Company to the National Association of Financial Market Institutional Investors (the “**NAFMII**”) in the People’s Republic of China (the “**PRC**”) for registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB5 billion (the “**DFI**”).

The board of directors (the “**Board**”) of the Company hereby announces that, on 7 April 2023, the Company has obtained the approval of the Application from the NAFMII and has completed the registration of the DFI. Accordingly, the Company may issue multiple types of DFI in multiple tranches as and when appropriate (the “**Proposed Issue**”) within two years from the date of the notice of acceptance of registration from the NAFMII, being 4 April 2023.

If the Proposed Issue proceeds, the precise timing, period and size of issue and terms of the DFI under the notice of acceptance of registration will be subject to prevailing market conditions at the time of issuance and the coupon rate of the DFI will be determined through a centralised book-building process. The DFI, upon issuance, will be traded on the China Interbank Bond Market.

The Company will make further announcement(s) as and when appropriate.

**The Company may or may not proceed with the Proposed Issue and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Everbright Greentech Limited**  
**QIAN Xiaodong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 11 April 2023

*As at the date of this announcement, the members of the Board comprise:*

Mr. HUANG Haiqing (*Chairman, Non-executive Director*)  
Mr. QIAN Xiaodong (*Chief Executive Officer, Executive Director*)  
Mr. LO Kam Fan (*Chief Financial Officer, Executive Director*)  
Mr. ZHU Fugang (*Vice President, Executive Director*)  
Ms. GUO Ying (*Non-executive Director*)  
Mr. SONG Jian (*Non-executive Director*)  
Mr. CHOW Siu Lui (*Independent Non-executive Director*)  
Mr. Philip TSAO (*Independent Non-executive Director*)  
Prof. YAN Houmin (*Independent Non-executive Director*)