

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TOMO HOLDINGS LIMITED

萬馬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

APPOINTMENT OF DIRECTORS AND CHANGE OF AUTHORISED REPRESENTATIVE

APPOINTMENT OF DIRECTORS AND CHANGE OF AUTHORISED REPRESENTATIVE

The Board (“**Board**”) of directors (the “**Directors**”) of TOMO Holdings Limited (the “**Company**”) is pleased to announce the following appointments and change of authorised representative all with effect from 11 April 2023:

1. Mr. Tsang Chun Ho Anthony has been appointed as an executive Director of the Company; and
2. Mr. Choi Tan Yee has been appointed as a non-executive Director of the Company and an (i) authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and (ii) an authorised representative of the Company for accepting the service of process and notices on the Company’s behalf in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong); and
3. Mr. Leung Ho Chi has resigned as an (i) authorised representative of the Company under Rule 3.05 of the Listing Rules and (ii) an authorised representative of the Company for accepting the service of process and notices on the Company’s behalf in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)

The Board would like to take this opportunity to express its warm welcome to Mr. Tsang Chun Ho Anthony and Mr. Choi Tan Yee for joining the Board. The Board would also like to take this opportunity to express its gratitude and appreciation to Mr. Leung Ho Chi for his contributions to the Company during his term of office. Mr. Leung Ho Chi remains as the company secretary of the Company following the change of authorised representative of the Company.

Set out below are the biographical details of Mr. Tsang Chun Ho Anthony and Mr. Choi Tan Yee:

Mr. Tsang Chun Ho Anthony (“Mr. Tsang”) (also known as Zichen)

Mr. Tsang, aged 38, is currently the managing director of Fuchsia Capital Limited. Since February 2023, he has been an executive director and a member of the investment committee of Carry Wealth Holdings Limited, a company listed on Main Board of the Hong Kong Stock Exchange (stock code: 643). He was also a fund manager of Emperor Greater China Investment Fund and Orient Investment Fund. Mr. Tsang has accumulated over 15 years of experience in financial investment, capital operation, corporate governance, strategic planning and mergers and acquisitions. He holds the Honorary Doctor of Business Administration from Lincoln University College and a Master Degree of Business Administration from Heriot-Watt University Edinburgh Business School. Mr. Tsang has been accredited with the “Forbes Outstanding Leader Award” and the “World Outstanding Chinese Award” in 2022.

The Company has entered into a service contract with Mr. Tsang regarding his directorship for an initial term of three years. His appointment is subject to retirement by rotation and re-election pursuant to the Listing Rules and the articles of association of the Company. Mr. Tsang is entitled to a fixed monthly Director’s remuneration of HK\$30,000, which was determined by the Board with reference to the recommendations from the Remuneration Committee, after taking into account multiple factors, including his position and responsibilities within the Company, his qualification, experience and remuneration level of market peers.

Save as disclosed above, as at the date of this announcement, Mr. Tsang (i) does not have any other interests in the Shares of the Company (within the meaning of Part XV of the SFO); (ii) does not hold any other position within the Company or its subsidiaries; (iii) does not have any other relationship with any Director, senior management, substantial shareholder or controlling shareholder; and (iv) did not hold any directorship in any public companies listed in Hong Kong or overseas in the past three years. Save as disclosed above, there is no other information subject to disclosure under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor are there other matters relating to the appointment of Mr. Tsang that need to be brought to the attention of the Shareholders.

Mr. Choi Tan Yee (蔡丹義先生) (“Mr. Choi”)

Mr. Choi, aged 39, is currently a responsible officer for Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO for Rainbow Capital (HK) Limited, where he is responsible for supervising and leading execution of corporate finance projects. Mr. Choi has over 15 years of experience in corporate finance, accounting and auditing. Since February 2023, he has been an executive director, a member of the investment committee and an authorized representative of Carry Wealth Holdings Limited, a company listed on Main Board of the Hong Kong Stock Exchange (stock code: 643).

Prior to the establishment of Rainbow Capital (HK) Limited in 2019, Mr. Choi worked in China Tonghai Capital Limited (formerly known as “Quam Capital Limited”) between January 2015 and December 2019 with the last position as director. Between December 2009 and December 2014, Mr. Choi worked in Somerley Capital Limited with the last position as senior manager. He handled various initial public offerings, merger and acquisition transactions and fund-raising exercises. Mr. Choi also worked in the audit division of Grant Thornton from 2006 to 2009.

Mr. Choi graduated from The Chinese University of Hong Kong with a bachelor’s degree of business administration in December 2005.

The Company has entered into a service contract with Mr. Choi regarding his directorship for an initial term of three years. His appointment is subject to retirement by rotation and re-election pursuant to the Listing Rules and the articles of association of the Company. Mr. Choi is entitled to a fixed monthly Director’s remuneration of HK\$30,000, which was determined by the Board with reference to the recommendations from the Remuneration Committee, after taking into account multiple factors, including his position and responsibilities within the Company, his qualification, experience and remuneration level of market peers.

Save as disclosed above, as at the date of this announcement, Mr. Choi (i) does not have any other interests in the Shares of the Company (within the meaning of Part XV of the SFO); (ii) does not hold any other position within the Company or its subsidiaries; (iii) does not have any other relationship with any Director, senior management, substantial shareholder or controlling shareholder; and (iv) did not hold any directorship in any public companies listed in Hong Kong or overseas in the past three years. Save as disclosed above, there is no other information subject to disclosure under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor are there other matters relating to the appointment of Mr. Choi that need to be brought to the attention of the Shareholders.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 11 April 2023

As at the date of this announcement, the Board comprises Ms. Ma Xiaoqiu (Chairlady) and Mr. Tsang Chun Ho Anthony as executive Directors, Ms. Liu Xinyi, Ms. Chen Jun, Ms. Lyu Qiuqiu and Mr. Choi Tan Yee as non-executive Directors and Mr. Jin Lailin, Ms. Lee Kit Ying and Mr. Peng Peng as independent non-executive Directors.