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Greenway Mining Group Limited
信盛礦業集團有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2133)

DECISION OF THE LISTING COMMITTEE

This announcement is made by Greenway Mining Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 19 March 2021, 30 March 2021, 1 April 2021, 23 April 2021, 18 June 2021, 30 June 2021, 18 August 2021, 30 September 2021, 7 November 2021, 24 December 2021, 11 February 2022, 25 March 2022, 30 June 2022, 29 August 2022, 30 September 2022, 30 December 2022, 6 January 2023 and 31 March 2023 (the “**Announcements**”), in relation to, among other things, (1) delay in publication of the 2020, 2021 and 2022 Annual Results and despatch of 2020, 2021 and 2022 Annual Report, (2) postponement of Board meeting, (3) suspension of trading, continued suspension of trading and the quarterly update on suspension of trading, (4) update on development of Myanmar mines, (5) Resumption Guidance and update on resumption progress, (6) delay in publication of 2021 and 2022 Interim Results and despatch of 2021 and 2022 Interim Reports, (7) postponement of Annual General Meeting and (8) business updates and proof of compliance with Rule 13.24 of the Listing Rules. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

DECISION OF THE LISTING COMMITTEE

The meeting of the listing committee of the Stock Exchange (the “**Listing Committee**”) was held on 4 April 2023. On 6 April 2023, the Company received a letter from the Stock Exchange stating that the Listing Committee has decided to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rule. The last day of listing of the Company’s Shares will be on 24 April 2023 and the listing of its Shares will be cancelled with effect from 9:00 a.m. on 25 April 2023.

CONSEQUENCES OF THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 24 April 2023, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares shall remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company and investors who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board
Greenway Mining Group Limited
Lei Dejun
Executive Director

Hong Kong, 11 April 2023

As at the date of this announcement, the Board comprises Mr. Lei Dejun as executive director; Mr. Pan Junhong, Mr. Yin Bo, Mr. Chan Suk Ching and Mr. Zhang Yonghua as non-executive directors; and Mr. Ma Shirong, Mr. Chi Hongji and Mr. Dong Tao as independent non-executive directors.

**For identification purpose only*