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Moody Technology Holdings Limited

滿地科技股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

**SUPPLEMENTAL AGREEMENT
IN RELATION TO VERY SUBSTANTIAL ACQUISITION**

Reference is made to the announcement of Moody Technology Holdings Limited (the “**Company**”) dated 14 October 2022 in relation to the Acquisition and the circular of the Company dated 3 April 2023 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

SUPPLEMENTAL AGREEMENT

The Company wishes to provide Shareholders and potential investors with updated information in respect of the Acquisition.

Pursuant to the Agreement, Completion shall take place within 6 months from the date of the Agreement, i.e., on or before 14 April 2023.

As the SGM will only be held on 24 April 2023, the Company, the Vendors and the Target Company entered into a supplemental agreement on 12 April 2023 to extend the Completion Date to 28 April 2023.

Save as disclosed above, all other material terms and conditions of the Agreement remain unchanged and shall continue in full force and effect.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)

Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 12 April 2023

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.