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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Shanghai Kindly Medical Instruments Co., Ltd.* (the “**Company**”) dated April 10, 2023 (the “**Announcement**”) in relation to the proposed amendments to the articles of association of the Company (the “**Articles of Association**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the special resolution in relation to the proposed amendments to the Articles of Association, in addition to being considered at the AGM, will also be submitted for approval to the holders of H shares of the Company (the “**H Shareholders**”) and the holders of domestic shares of the Company (the “**Domestic Shareholders**”) at the class meetings of the H Shareholders and the Domestic Shareholders, respectively. The proposed amendments to the Articles of Association will take effect subject to the approval at the AGM, the class meetings of the H Shareholders and the Domestic Shareholders, respectively and the consequential amendments to the Listing Rules in light of the regulation changes in the PRC becoming effective. A circular containing, among others, details of the proposed amendments to the Articles of Association and the notices of the AGM and the class meetings of the H Shareholders and the Domestic Shareholders, respectively will be despatched to the Shareholders as soon as practicable.

Save as disclosed above, all other information in the Announcement remain unchanged.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
April 12, 2023

As at the date of this announcement, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

** For identification purposes only*