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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

(1) CHANGE IN THE DATE OF THE AGM;

AND

(2) CHANGE IN THE PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to the annual results announcement of China Development Bank International Investment Limited (the “**Company**”) for the year ended 31 December 2022 (the “**Results Announcement**”) dated 24 March 2023 in relation to, among other things, the date of the forthcoming annual general meeting (the “**AGM**”) of the Company and the period of closure of register of members. Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

CHANGE IN THE DATE OF THE AGM

The Board wishes to inform that the AGM as set out in the Results Announcement, which was originally scheduled to be held on Wednesday, 21 June 2023, will be rescheduled to Tuesday, 20 June 2023.

CHANGE IN THE PERIOD OF CLOSURE OF REGISTER OF MEMBERS

In order to determine the identity of the shareholders of the Company (the “**Shareholders**”) who are entitled to attend the forthcoming AGM, the register of members of the Company was originally closed from Thursday, 15 June 2023 to Wednesday, 21 June 2023 (both dates inclusive). Nevertheless, due to the change in the date of the AGM, the register of members of the Company will be closed from Wednesday, 14 June 2023 to Tuesday, 20 June 2023 (both dates inclusive), during which period no transfer of shares will be registered. Shareholders whose names appear on the register of members of the Company on Tuesday, 20 June 2023 are entitled to attend and vote at the AGM. In order to determine the identity of the Shareholders who are entitled to attend and vote at the forthcoming AGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Hong Kong branch share registrar of the Company, Tricor Standard Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Tuesday, 13 June 2023.

Save as disclosed above, all information and content contained in the Results Announcement remain unchanged.

By Order of the Board
China Development Bank International Investment Limited
LU Yanpo
Chairman

Hong Kong, 12 April 2023

As at the date of this announcement, the Board is comprised of Mr. LU Yanpo as Non-executive Director; and Mr. SIN Yui Man, Dr. FAN Ren Da, Anthony and Mr. CHEUNG Ngai Lam as Independent Non-executive Directors.