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中国优通控股  
China UT Holding

**CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.**  
**中國優通未來空間產業集團控股有限公司**

*(In Liquidation)*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6168)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**EGM**”) of China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) will be held at Units 1405-1407, Dominion Centre, 43-59 Queen’s Road East, Wan Chai, Hong Kong at 10:00 a.m. on Friday, 28 April 2023 to consider and, if thought fit, approve, with or without modification, the following resolution:

**AS AN ORDINARY RESOLUTION**

**Cancellation of Shares**

“**THAT:**

- (a) the resolutions of the board (the “**Board**”) of directors of the Company (the “**Directors**”) on 31 January 2023 to terminate the shares subscription agreement purportedly entered into between the Company and Xin Jiang Bo Run Investment Holdings Group Limited (新疆博潤投資控股集團有限公司) (formerly known as Xin Jiang Bo Run Investment Holdings Limited\* (新疆博潤投資控股有限公司)) (the “**Xinjiang Subscriber**”) dated 23 April 2020 and to cancel 417,269,077 Shares purportedly allotted to the Xinjiang Subscriber be and are hereby ratified, affirmed and approved;
- (b) the resolutions of the Board on 8 February 2023 to authorize Tricor Investors Services Limited, the Company’s Hong Kong branch share registrar and transfer office (the “**Share Registrar**”), to cancel the allotment of 417,269,077 Shares purportedly allotted to and subscribed by the Xinjiang Subscriber and to rectify the register of members of the Company be and are hereby ratified, affirmed and approved;
- (c) the 417,269,077 Shares purportedly subscribed by the Xinjiang Subscriber be and are hereby cancelled with effect on 8 February 2023;

- (d) the issued share capital of the Company be and is hereby diminished by HK\$41,726,907.70 effective on 8 February 2023;
- (e) the Share Registrar be and is hereby authorized to cancel the allotment of 417,269,077 Shares purportedly allotted to the Xinjiang Subscriber and to rectify the register of members of the Company effective on 8 February 2023;
- (f) any one of Mr. Ho Man Kit and Ms. Kong Sze Man Simone, being the joint and several liquidators of the Company both of Maninvest Asia Limited acting without personal liability (the “**Liquidators**”), any one of the Directors, the Share Registrar, or the company secretary be and is hereby authorized generally to do all acts, deeds and things, to take all steps, and to approve, sign and execute all documents (including the affixation of the common seal of the Company where execution under seal is required), as they may in their sole and absolute discretion consider necessary, desirable or expedient for the purpose of or in connection with carrying into effect, giving effect to, implementing or completing any of the foregoing, and any and all actions heretofore taken by any one of the Liquidators, any one of the Directors, the Share Registrar, or the company secretary that are consistent with the aforesaid be and are hereby confirmed, ratified and approved; and
- (g) any of the foregoing matters that have been done on or before the date of these resolutions are hereby adopted, approved, ratified and confirmed in all respects as if such actions had been presented for approval, and approved by the ordinary resolution passed by the shareholders of the Company prior to such actions being taken.”

Yours faithfully  
For and on behalf of  
**China U-Ton Future Space Industrial Group Holdings Ltd.**  
*(In Liquidation)*  
**Mr. Ho Man Kit**  
**Ms. Kong Sze Man Simone**  
*Joint and Several Liquidators*  
*Acting as agents only without personal liability*

Hong Kong, 13 April 2023

*Registered office:*  
Windward 3  
Regatta Office Park  
PO Box 1350  
Grand Cayman KY1-1108  
Cayman Islands

*Head office and principal place of  
business in Hong Kong:*  
Unit 3209, 32/F  
9 Queen’s Road Central  
Central  
Hong Kong

*As at the date of this notice, the executive Directors are Mr. Mok Kwan Leong and Dr. Yu Chin Pang; the independent non-executive Directors are Mr. Ma Yu-heng, Mr. Chan Justin Sano and Ms. Wong Cheuk Wai, Helena.*

*The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agents of the Company only and without personal liability.*

*Notes:*

1. A member entitled to attend and vote at the EGM convened by the above notice is entitled to appoint a proxy to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A member holding two or more shares entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. A form of proxy for use at the EGM is enclosed. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority (if any) under which it is signed or a certified copy of that power or authority, at the office of the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the "**Share Registrar**"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong at least 48 hours (i.e. at 10:00 a.m. on Wednesday, 26 April 2023) before the time appointed for the holding of the EGM or any adjournment thereof.
3. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
4. If Typhoon Signal No. 8 or above, or extreme conditions caused by super typhoons or a "**black**" rainstorm warning is in effect in Hong Kong any time after 6:30 a.m. on the date of the EGM, the EGM will be adjourned in accordance with the amended and restated articles of association of the Company and the Shareholders will be informed of the date, time and place of the adjourned meeting and, if necessary, be given notice thereof pursuant to the amended and restated articles of association of the Company.
5. Any voting at the EGM shall be taken by poll.