



MTR CORPORATION LIMITED
香港鐵路有限公司

(the "Company")

(Incorporated in Hong Kong with limited liability)

(Stock Code: 66)

14 April 2023

Dear Shareholder(s),

Notice of Publication of

(1) 2022 Annual Report, (2) Circular in relation to the proposals for Re-election of Retiring Directors, Election of New Directors, and General Mandates to Issue and Buy Back Shares and the Notice of the 2023 Annual General Meeting, (3) Proxy Form and (4) Notification Letter relating to Hybrid Meeting Arrangements for the 2023 Annual General Meeting (collectively, the "Current Corporate Communications"), and (5) 2022 Sustainability Report

The Current Corporate Communications are now available (in both English and Chinese versions) on the Company's website at www.mtr.com.hk and the website of The Stock Exchange of Hong Kong Limited ("HKSE") at www.hkexnews.hk. You may access those documents by clicking "Investor's Information" under "About MTR" section on the home page of the Company's website, then selecting "Financials and Reports" for the 2022 Annual Report and "Announcements/Circulars" for the other Current Corporate Communications, or browsing through the HKSE's website. The Current Corporate Communications include a notice convening an annual general meeting of the Company to be held at Rotunda 3 (6/F), Kowloonbay International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Hong Kong on Wednesday, 24 May 2023 at 11:30 a.m.

You may at any time by giving at least 7 days' notice in writing served on the Company or the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") (sent to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to mtr.ecom@computershare.com.hk), change your means of receipt (in printed form or in electronic form on the Company's website) or choice of language of any future Corporate Communications^(Note).

Even if you have elected (or are regarded as having elected) to receive the Corporate Communications in electronic form on the Company's website but for any reason have difficulty in obtaining access to the Corporate Communications (including the Current Corporate Communications) on the Company's website, the Company will promptly upon your request send the Corporate Communications to you in printed form free of charge.

Both the English and Chinese versions of the Corporate Communications (including the Current Corporate Communications) will be available from the Company or the Share Registrar on request. They will also be available, from their date of despatch, on the Company's website at www.mtr.com.hk and the HKSE's website at www.hkexnews.hk.

The Company's 2022 Sustainability Report (the "Report") is published in electronic form only on the Company's website at www.mtr.com.hk and the HKSE's website at www.hkexnews.hk. You may access the Report by clicking "Sustainability Website" under the "Corporate Responsibility" section of the Company's website, or on the HKSE's website. A summary of the Report is available in printed form. If you wish to receive a printed copy, you may submit your request in writing to the Share Registrar by post at the above address or by email to mtr.ecom@computershare.com.hk.

If you have any queries relating to this notification, please call the Share Registrar's hotline on (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
MTR Corporation Limited
Gillian Elizabeth Meller
Company Secretary

Note: Corporate Communications refer to any documents from time to time issued by the Company to holders of its securities including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) circular; and (e) proxy form.

This notification is issued in English and Chinese. In case of any inconsistency, the English version shall prevail.