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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

EXPECTED TIMETABLE ON PUBLICATION OF OUTSTANDING FINANCIAL RESULTS

Reference is made to the announcements of North Mining Shares Company Limited (In Liquidation) (the “**Company**”) dated 30 June 2021, 28 September 2021, 30 December 2021, 2 March 2022, 21 March 2022, 31 March 2022, 19 April 2022, 20 April 2022, 17 May 2022, 15 July 2022, 15 September 2022, 29 September 2022, 5 December 2022, 30 December 2022, 10 February 2023, 21 February 2023, 9 March 2023 and 31 March 2023 (collectively referred to as the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

As mentioned in the announcement of the Company dated 31 March 2023, the Company has published the 2020 Annual Report and 2021 Annual Results on 23 February 2023 and the 2021 Annual Report on 31 March 2023.

The Company and/or its auditors are using their best endeavours and in the course of finalising (i) the 2021 Interim Results; (ii) the 2022 Interim Results; and (iii) the 2022 Annual Results (collectively, the “**Outstanding Financial Results**”).

It is expected that (i) the Outstanding Financial Results will be published on or before 30 April 2023; and (ii) the interim reports for 30 June 2021 and 2022, as well as the 2022 Annual Report, will be despatched to the Shareholders on or before 31 May 2023.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 13 April 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.