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Modern Chinese Medicine Group Co., Ltd.

現代中藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1643)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Modern Chinese Medicine Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company propose to make certain amendments (the “**Proposed Amendments**”) to the existing memorandum and articles of association of the Company (the “**Existing Articles**”) in order to, inter alia, (i) conform with the core shareholder protection standards set out in Appendix 3 to the Listing Rules; (ii) bring the Existing Articles in line with the latest legal and regulatory requirements under the applicable laws of the Cayman Islands and the Listing Rules; and (iii) incorporate certain consequential, tidy-up and housekeeping amendments.

Details of the Proposed Amendments will be set out in the circular mentioned below.

The Proposed Amendments are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Tuesday, 30 May 2023 (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments together with a notice of the AGM and proxy form for the AGM will be despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

For and on behalf of the Board
Modern Chinese Medicine Group Co., Ltd.
Zhang Hongli
Executive Director

Hong Kong, 13 April 2023

As at the date of this announcement, the Board comprises three executive Directors, namely, Ms. Zhang Hongli, Mr. Li Jinglian and Mr. Jiang Zhendong; and three independent non-executive Directors, namely, Ms. Liu Ling, Mr. Leung Tsz Wing and Mr. Wong Chi Kin.