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常茂生物化學工程股份有限公司

Changmao Biochemical Engineering Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 954)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of the Company dated 15 March 2023 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement. As disclosed in the Announcement, the Company will convene an extraordinary general meeting, a class meeting of holders of Domestic Shares and Foreign Shares and a class meeting of holders of H Shares (the “**Meetings**”) to approve, among other things, the Proposed A Share Offering, the proposed amendments to the Articles of Association and adoption of Articles of Association (applicable after the listing of A Shares) and the other relevant proposals regarding the Proposed A Share Offering.

The Board hereby announces that for the purpose of ascertaining the identity of the shareholders who are entitled to attend and vote at the Meetings to be held on Friday, 5 May 2023, the register of members of the Company will be closed from 3 May 2023 to 5 May 2023 (both days inclusive), during which period no share transfers can be registered. In order to be eligible to attend and vote at the Meetings, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 2 May 2023.

A circular containing the details of, among other things, the Proposed A Share Offering, the proposed amendments to the Articles of Association and adoption of Articles of Association (applicable after the listing of A Shares) and the other relevant proposals regarding the Proposed A Share Offering, together with the notices of the Meetings, will be despatched to the Shareholders as soon as practicable.

By order of the Board
Changmao Biochemical Engineering Company Limited*
Rui Xin Sheng
Chairman

The PRC, 13 April 2023

**For identification purpose only*

As at the date hereof, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive Directors, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive Directors, Mr. Zhou Zhi Wei, Mr. Shu Rong Xin and Ms. Cheng Mun Wah are the independent non-executive Directors.