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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

NOTICE OF H SHAREHOLDERS' CLASS MEETING

NOTICE IS HEREBY GIVEN THAT the class meeting (the “**H Shareholders’ Class Meeting**”) for holders of the H shares (the “**H Shareholders**”) of Shanghai Kindly Medical Instruments Co., Ltd.* (上海康德萊醫療器械股份有限公司) (the “**Company**”) will be held at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC on Thursday, 18 May 2023 at 2:30 p.m. (or immediately after the conclusion or adjournment of the annual general meeting) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the Articles of Association.

By order of the Board

Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

Dr. Liang Dongke

Chairman

Shanghai, the PRC

14 April 2023

*Registered office, headquarters and principal
place of business in the PRC:*

Block 2, No. 925 Jin Yuan Yi Road
Jiading District, Shanghai the PRC

Principal place of business in Hong Kong:

31/F, Tower Two, Times Square
1 Matheson Street, Causeway Bay
Hong Kong

Notes:

- (i) Any H Shareholder who wishes to appoint a proxy to attend the H Shareholders' Class Meeting shall refer to the Company's circular dated 14 April 2023 for the information of the H Shareholders.
- (ii) A H Shareholder entitled to attend and vote at the H Shareholders' Class Meeting or its adjournment (as the case may be) is entitled to appoint one (or, if he/she/it holds two or more issued shares of RMB1.00 each in the Company more than one) proxy to attend and vote, on a poll, in his/her/its stead in accordance with the Articles of Association. A proxy need not be a H Shareholder.
- (iii) A form of proxy for use at the H Shareholders' Class Meeting is issued and published by the Company on 14 April 2023. Whether or not you intend to attend the H Shareholders' Class Meeting in person, you are urged to complete and return the form of proxy in accordance with the instructions printed on the form of proxy issued and published by the Company as soon as possible. Completion and return of the form of proxy will not preclude you from attending and voting in person at the H Shareholders' Class Meeting or any adjournment thereof (as the case may be) if you so wish. In such event, your form of proxy will be deemed to have been revoked.
- (iv) H Shareholders, a form of proxy together with any power of attorney or other authorization documents (if any) under which it is signed or a notarized copy of that power of attorney or authorization documents must be lodged with the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof (as the case may be), in order to be valid.
- (v) In order to determine the entitlement of the H Shareholders to attend and vote at the H Shareholders' Class Meeting, the register of H Shareholders will be closed from Tuesday, 18 April 2023 to Thursday, 18 May 2023, both days inclusive, during which period no transfer of H Shares will be effected. All transfers accompanied by the relevant share certificates must be lodged with the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders), by no later than 4:30 p.m. on Monday, 17 April 2023.
- (vi) In the case of joint registered holders of any H Shares, any one of such joint registered holders may vote at the H Shareholders' Class Meeting, either in person or by proxy, in respect of such H Shares as if he/she/it were solely entitled thereto; but should more than one of such joint registered holders be present at the H Shareholders' Class Meeting, either in person or by proxy, the vote of that one of them so present, whose name stands first on the register of H Shareholders in respect of such H Shares shall be accepted to the exclusion of the votes of the other joint registered holder(s).
- (vii) The H Shareholders' Class Meeting is expected to take less than half a day. H Shareholders who attend the H Shareholders' Class Meeting shall be responsible for their own travel and accommodation expenses.

As at the date of this notice, the Board comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.