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Beisen Holding Limited

北森控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

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* *For identification purpose only*

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*This announcement is made by the order of Beisen Holding Limited (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators (as defined under Rule 1.01 of the Listing Rules) pursuant to Rule 3A.35 of the Listing Rules:

Morgan Stanley Asia Limited

China International Capital Corporation Hong Kong Securities Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
Beisen Holding Limited
WANG Zhaohui
Chairman and Executive Director

Hong Kong, February 20, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. WANG Zhaohui, Mr. JI Weiguo and Ms. LIU Xianna as executive directors; and (ii) Mr. DU Kui, Mr. ZHAO Hongqiang and Mr. GE Ke as proposed independent non-executive directors.

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