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京投軌道交通科技控股有限公司  
**BII Railway Transportation Technology Holdings Company Limited**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1522)**

**INSIDE INFORMATION**  
**POTENTIAL CAPITAL INCREASE IN HUAQI INTELLIGENT**  
**THROUGH PUBLIC LISTING ON CBEX**

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

**POTENTIAL CAPITAL INCREASE IN HUAQI INTELLIGENT THROUGH LISTING ON CBEX**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company intends to increase the capital (the “**Potential Capital Increase**”) of Suzhou Huaqi Intelligent Technology Co., Ltd.\* (蘇州華啟智能科技有限公司) (“**Huaqi Intelligent**”), an indirect non-wholly owned subsidiary of the Company, by inviting new investor(s) to subscribe for equity interests in Huaqi Intelligent through the public listing procedure on the China Beijing Equity Exchange (北京產權交易所) (the “**CBEX**”).

According to the requirements under the relevant laws and regulations in the People’s Republic of China (the “**PRC**”), a company may increase its capital through a combination of preliminary disclosure and formal disclosure by disclosing the capital increase information to the public in stages on the website of an equity transaction institution for a total disclosure period of not less than 40 business days, of which the formal disclosure period shall be not less than 20 business days. In accordance with such provisions, a preliminary disclosure (the “**Preliminary Disclosure**”) was made on the website of the CBEX (<http://www.cbex.com.cn>) on 14 April 2023.

## INFORMATION ON HUAQI INTELLIGENT

Huaqi Intelligent is a company established in the PRC with limited liability in 2010. As at the date of this announcement, Huaqi Intelligent was indirectly held as to 98.7% by the Company and 1.3% by Changxing Tianyue Corporate Management Partnership (Limited Partnership)\* (長興天越企業管理合夥企業(有限合夥)), and has a registered capital of RMB60,000,000. It is principally engaged in the provision of solutions of automation and information-based systems for transportation applications. It offers products, technology, system integration, operation services and consultancy for high-speed rail, train, urban rail transit, interurban railway and urban railway in the PRC as well as overseas.

## FINANCIAL INFORMATION ON HUAQI INTELLIGENT

Item	2022 <i>RMB'000</i>	2021 <i>RMB'000</i>	2020 <i>RMB'000</i>
Total assets	1,205,063.6	1,019,256.5	1,000,424.0
Total liabilities	425,032.2	302,310.2	348,409.4
Owner's equity	780,031.4	716,946.3	652,014.6
Revenue	547,157.6	524,849.5	615,427.4
Net profit	80,544.1	83,487.1	115,933.7

## REASONS FOR THE POTENTIAL CAPITAL INCREASE

Based on preliminary analysis, the Company is of the view that the Potential Capital Increase would allow Huaqi Intelligent to independently obtain the required funds for its development, which will contribute to the business stability and market expansion of Huaqi Intelligent. It will also develop its governance capacity and accelerate its transformation and upgrade, and further enhance its overall competitiveness, thereby promoting the overall development of the Group and maximising the return to all its shareholders.

## GENERAL

The Preliminary Disclosure is only for information disclosure in advance, and does not constitute a transaction as defined under Chapter 14 of the Listing Rules. The Potential Capital Increase, if materialised, may constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules. The Company will make further announcement(s) in compliance with the Listing Rules and/or Part XIVA of the SFO as and when appropriate. For further details in relation to the Potential Capital Increase, please refer to the Preliminary Disclosure on the website of CBEX.

**As the Potential Capital Increase is only at the Preliminary Disclosure stage, the Potential Capital Increase may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**BII Railway Transportation Technology Holdings Company Limited**  
**Liu Yu**  
*Executive Director*  
*Chief Executive Officer*

Hong Kong, 14 April 2023

*As at the date of this announcement, the executive Director is Mr. Liu Yu; the non-executive Directors are Mr. Guan Jifa, Ms. Sun Fang, Mr. Cao Mingda and Ms. Hou Weiwei; and the independent non-executive Directors are Mr. Luo Zhenbang, Mr. Huang Lixin and Mr. Li Wei.*

\* *For identification purposes only*