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**CHINA SCE GROUP HOLDINGS LIMITED**

**中駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

**VOLUNTARY ANNOUNCEMENT**

**REMITTANCE OF FUNDS IN RELATION TO REPAYMENT OF 7.25%  
SENIOR NOTES DUE 2023  
(Stock Code: 5372)**

This is a voluntary announcement made by China SCE Group Holdings Limited (the “**Company**”).

Reference is made to (i) the announcements of the Company dated 10 July 2019 and 19 July 2019 in relation to the issuance of 7.25% senior notes due 19 April 2023 (the “**Maturity Date**”) in the aggregate principal amount of US\$500,000,000 (the “**2023 Notes**”); and (ii) the announcement of the Company dated 30 March 2023 in relation to the partial repurchase and cancellation of the 2023 Notes.

As at the date of this announcement, the Company has remitted funds in an aggregate amount representing the outstanding principal amount and the interest accrued thereon up to the Maturity Date to the trustee of the 2023 Notes for the repayment of such amount on the Maturity Date.

**The Company may or may not make further repurchases of senior notes in the future. Noteholders and potential investors should note that any repurchase of senior notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of senior notes or whether the Company will make any further repurchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China SCE Group Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 14 April 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun; and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.*