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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**ENTERING INTO
THE SECOND SUPPLEMENTAL AGREEMENT
REGARDING
ISSUE OF CONVERTIBLE NOTES
UNDER GENERAL MANDATE**

Reference is made to the announcements of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 9 March 2023 and 16 March 2023 (the “**Announcements**”) in relation to the issue of the Convertible Notes under General Mandate. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise required.

Pursuant to the Subscription Agreement (as supplemented by the supplemental agreement dated 16 March 2023 (the “**First Supplemental Agreement**”)), the last payment for the Subscription shall be made on or before 15 April 2023. On 14 April 2023, the Company received a request from the Subscriber to postpone the completion of the Subscription in order to arrange the necessary funding. Accordingly, on 14 April 2023, the parties to the Subscription Agreement entered into the second supplemental agreement (the “**Second Supplemental Agreement**”), pursuant to which, the completion of the Subscription Agreement would be deferred to a date on or before 5 May 2023. Save as disclosed above, all other terms and conditions of the Subscription Agreement (as supplemented by the First Supplemental Agreement) remain unchanged and in full force and effect in all respects.

By order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Dr. Hui Chi Ming, *G.B.S., J.P.*
Chairman

Hong Kong, 14 April 2023

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and four independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi, Mr. Ma Kin Ling and Mr. Yiu King Ming.