CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2023, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2023 will range from RMB140,000 thousand to RMB180,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB1,706,270 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2023, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the three months ended 31 March 2023 will range from RMB140,000 thousand to RMB180,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB1,706,270 thousand).

The estimated consolidated operating results of the Group for the three months ended 31 March 2023 are shown below:

Items	**1 January 2023 to 31 March 2023 (Unaudited)**	**1 January 2022 to 31 March 2022 (Unaudited)**	**Changes over the corresponding period of last year**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB140,000 thousand to RMB180,000 thousand	Profit: RMB1,706,270 thousand	Decreased by 92% to 89% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	Estimated profit: RMB10,000 thousand to RMB90,000 thousand	Profit: RMB1,555,198 thousand	Decreased by 99% to 94% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB0.0230 per share to RMB0.0304 per share	Profit: RMB0.3151 per share	

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted. Meanwhile, on 18 August 2022, the 2021 equity distribution of the Company was completed and five shares were issued to all Shareholders for every ten shares by way of capitalization of capital reserve. According to the requirements of Article 13 of the Accounting Standards for Business Enterprises No. 34 – Earnings per share, the Company has recalculated the earnings per share for the corresponding period of last year based on the adjusted number of shares.

The Group's consolidated results for the three months ended 31 March 2023 is expected to decrease as compared to those of the corresponding period of last year, mainly due to the weakening of global economic and trade growth momentum this year, the demand for traditional marine containers has declined. Therefore, the container manufacturing business of the Group has also declined at the same time as compared to the high level performance of the corresponding period of last year.

The Company is still in the process of preparing its consolidated financial statements for the three months ended 31 March 2023. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's first quarterly results announcement for 2023 which is expected to be published by the end of April 2023, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 14 April 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.