

Company Information Sheet

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SouthGobi
R E S O U R C E S

SOUTHGOBI RESOURCES LTD.

南戈壁資源有限公司*

(a company continued under the laws of British Columbia, Canada with limited liability)

(Stock Code: 1878)

Company Name (Stock Code): SouthGobi Resources Ltd. (1878)

Stock Short Name: SOUTHGOBI / 南戈壁

This information sheet is provided for the purpose of giving information to the public about SouthGobi Resources Ltd. (the “**Company**”) as at the date specified below. The information does not purport to be a complete summary of information about, or relevant to, the Company and/ or its securities.

RESPONSIBILITY STATEMENT

The directors of the Company (the “**Directors**”) as of the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting the changes made.

**For identification purposes only*

Summary Content

Document Type	Date
PART A Summary of waivers and exemptions Latest version	April 17, 2023
PART B Foreign Laws and Regulations Latest version.....	April 17, 2023
PART C Constitutional Documents Latest version.....	April 17, 2023
PART D Definitions Latest version.....	April 17, 2023

Date of this information sheet: April 17, 2023

If there is any inconsistency or discrepancy between the English version and the Chinese version, the English version shall prevail.