

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock code: 433)

### POLL RESULTS OF MEETING OF CONTRIBUTORIES HELD ON 14 APRIL 2023

References are made to the notice (the “**Notice**”) of the meeting of contributories (the “**Meeting**”) and the circular (the “**Circular**”) of North Mining Shares Company Limited (In Liquidation) (the “**Company**”) published on 17 March 2023. Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Circular.

#### RESULTS OF THE MEETING

The proposed ordinary resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed by the Shareholders by way of poll at the Meeting. Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, has been appointed to act as scrutineers for the purpose of vote-taking at the Meeting.

The poll results in respect of the Proposed Resolutions at the Meeting are:

ORDINARY RESOLUTIONS		Number of votes cast and percentage of total number of votes cast	
		FOR	AGAINST
(a)	That Mr. Tsui Chi Chiu’s resignation as Joint and Several Liquidator of the Company be approved.	170,007,255 (94.32%)	10,240,000 (5.68%)
(b)	That the appointment of Ms. Lau Wun Man of Ernst & Young Transactions Limited, 27/F, One Taikoo Place 979 King’s Road, Quarry Bay, Hong Kong as the Joint and Several Liquidator of the Company be approved.	170,007,255 (94.32%)	10,240,000 (5.68%)

---

The poll results of the Meeting will be reported by the Joint and Several Liquidators to the Court for its final decision.

Further announcement will be made by the Company to its Shareholders and investors once the decision on the resignation of Mr. Tsui Chi Chiu and the appointment of Ms. Lau Wun Man as one of the Joint and Several Liquidators is made by the Court.

As at the date of the Meeting, the Company's total number of issued Shares was 23,370,386,286 Shares. All the Shareholders in respect of the total number of 23,370,386,286 issued Shares (representing 100% of the issued Shares) were entitled to attend and vote for or against the proposed resolutions at the Meeting. There were no shares entitling the holders to attend and abstain from voting in favour of the proposed resolutions at the Meeting as set out in Rule 13.40 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and no shareholder of the Company was required under the Listing Rules to abstain from voting at the Meeting.

#### **CONTINUED SUSPENSION OF TRADING**

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

**Shareholders and potential investors of the Company should exercise caution when dealing with the shares of the Company.**

For and on behalf of  
**North Mining Shares Company Limited**  
*(In Liquidation)*  
**So Kit Yee Anita**  
**Tsui Chi Chiu**  
*Joint and Several Liquidators*  
*acting as agents of the Company only*  
*and without personal liability*

Hong Kong, 17 April 2023.

*According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Directors comprise Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.*

*The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.*