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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION

This announcement is made by Riverine China Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming 2023 annual general meeting (the “**2023 AGM**”) on 12 June 2023 to amend the existing articles of association of the Company (the “**Existing Articles**”) and to adopt the second amended and restated articles of association of the Company (the “**New Articles**”) for the purpose of, among others, conforming with the Core Shareholder Protection Standards as set out in the amended Appendix 3 to the Listing Rules which took effect from 1 January 2022 and the relevant changes to the applicable laws of the Cayman Islands.

The proposed amendments to the Existing Articles are highlighted as follows:

- (i) bring the articles of association of the Company in line with the Core Shareholder Protection Standards as set out in the amended Appendix 3 to the Listing Rules;
- (ii) allow general meetings to be held as an electronic meeting or a hybrid meeting;
- (iii) reflect other relevant requirements under the applicable laws and procedures of the Cayman Islands; and
- (iv) incorporate certain housekeeping amendments.

A circular containing, among others, particulars relating to the proposed amendments to the Existing Articles brought about by the adoption of the New Articles together with a notice convening the 2023 AGM will be despatched to the Shareholders in due course.

By order of the Board
Riverine China Holdings Limited
Mr. Xiao Xingtao
Chairman

Hong Kong, 17 April 2023

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xiao Xingtao (Chairman), Mr. Fu Qichang, Mr. Xiao Yuqiao and Ms. Wang Hui; one non-executive director, namely Mr. Zhang Yongjun; and three independent non-executive Directors, namely Mr. Cheng Dong, Mr. Weng Guoqiang and Mr. Shu Wa Tung Laurence.