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**遠東宏信有限公司**  
**FAR EAST HORIZON LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock code: 3360)**

## **PROPOSED SPIN-OFF AND SEPARATE LISTING OF HORIZON CONSTRUCTION DEVELOPMENT LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **UPDATED RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS**

#### **INTRODUCTION**

Reference is made to the Company’s announcement dated 30 June 2021 regarding the Proposed Spin-off and separate listing of Horizon Construction Development on the Main Board of the Stock Exchange, the announcement dated 1 November 2021 regarding the Record Date for Assured Entitlement and closure of register of members, the announcements dated 15 November 2021 and 12 April 2023 regarding the post hearing information pack, and the announcements dated 25 February 2022 and 27 February 2023 regarding the renewal of listing application by Horizon Construction Development (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## **UPDATED RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS**

In connection with the renewal of listing application by Horizon Construction Development on 27 February 2023, the Company hereby announces that the previous timetable regarding the Record Date for Assured Entitlement and closure of register of members as set out in the announcement dated 1 November 2021 has been updated.

The updated Record Date for the purpose of determining the Assured Entitlement of the Qualifying Shareholders to the Horizon Construction Development Shares in the Preferential Offering will be Tuesday, 2 May 2023. The register of members of the Company will be closed on Tuesday, 2 May 2023 and no transfer of the shares will be registered on such day. The last day for dealing in the shares of the Company qualified for the Assured Entitlement will be Wednesday, 26 April 2023.

**As the Proposed Spin-off is conditional upon, among other things, the approval of the Listing Committee, the final decision of the Board and the board of directors of Horizon Construction Development, market conditions and other considerations, the Proposed Spinoff may or may not materialise. If the Proposed Spin-off does not proceed for any reason, the preferential offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

## **INTRODUCTION**

Reference is made to the Announcements. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company intends to spin-off Horizon Construction Development by way of the Global Offering and separately list the Horizon Construction Development Shares on the Main Board of the Stock Exchange. In connection with the Proposed Spin-off, Horizon Construction Development will conduct the Global Offering comprising (i) the Hong Kong Public Offering; and (ii) the International Offering, including the Preferential Offering.

In accordance with the requirements of PN15, the Board proposes to give regard to the interests of the Shareholders by providing the Qualifying Shareholders with the Assured Entitlement to the Horizon Construction Development Shares by way of the Preferential Offering, if the Proposed Spin-off proceeds. Details in respect of the Proposed Spin-off, including the size and structure of the Global Offering and the terms of the Assured Entitlement, have not yet been finalised and further announcement(s) will be made by the Company as and when appropriate.

The purpose of this announcement is to inform the Shareholders of the updated Record Date for the purpose of determining the Assured Entitlement. Shareholders whose names appear in the register of members of the Company on the updated Record Date (excluding the Non-Qualifying Shareholders) will be entitled to apply for the Horizon Construction Development Shares on an assured basis pursuant to the Preferential Offering, and the basis of such Assured Entitlement will be determined based on their respective shareholdings in the Company on the updated Record Date, the details of which will be separately announced.

Subject to the relevant legal restrictions and regulatory requirements, the Qualifying Shareholders (regardless of whether they choose to participate in the Preferential Offering or not) and Shareholders who are not Qualifying Shareholders (or who do not satisfy the basis of the Assured Entitlement) may also either, if eligible, (i) apply for the Horizon Construction Development Shares under the Hong Kong Public Offering, if eligible; or (ii) indicate an interest for the Horizon Construction Development Shares under the International Offering, if qualified to do so.

Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

## **UPDATED RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS**

In connection with the renewal of listing application by Horizon Construction Development on 27 February 2023, the Company hereby announces that the previous timetable regarding the Record Date for Assured Entitlement and closure of register of members as set out in the announcement dated 1 November 2021 has been updated.

The updated Record Date for the purpose of determining the Assured Entitlement of the Qualifying Shareholders to the Horizon Construction Development Shares in the Preferential Offering will be Tuesday, 2 May 2023. The register of members of the Company will be closed on Tuesday, 2 May 2023 and no transfer of the shares will be registered on such day.

In order to qualify for the Assured Entitlement, all transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Friday, 28 April 2023. The last day for dealing in the shares of the Company qualified for the Assured Entitlement will be Wednesday, 26 April 2023.

**As the final dates of registration and issue of the prospectus of Horizon Construction Development have not yet been determined, the updated Record Date for the purpose of determining the Assured Entitlement and the date of closure of register of members set out in this announcement is subject to change depending on the final timetable of the Proposed Spin-off and the Global Offering.**

In the event that there is a change in the updated Record Date for determining the Assured Entitlement and the date of closure of register of members, a further announcement will be made by the Company and such revised Record Date and the date of closure of register of members will supersede and replace the Record Date for determining the Assured Entitlement and the date of closure of register of members set out in this announcement.

## **GENERAL**

Details in respect of the Proposed Spin-off, including the size and structure of the Global Offering, the expected timetable and the terms of the Assured Entitlement, have not yet been finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off as and when appropriate.

**As the Proposed Spin-off is conditional upon, among other things, the approval of the Listing Committee, the final decision of the Board and the board of directors of Horizon Construction Development, market conditions and other considerations, the Proposed Spinoff may or may not materialise. If the Proposed Spin-off does not proceed for any reason, the preferential offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.**

By Order of the Board  
**Far East Horizon Limited**  
**KONG Fanxing**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 17 April 2023

*As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing (Chairman), Mr. WANG Mingzhe and Mr. CAO Jian, the non-executive directors of the Company are Mr. CHEN Shumin, Ms. WEI Mengmeng, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.*