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MOG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement (the “**Announcement**”) issued by MOG Holdings Limited (the “**Company**”) dated 29 March 2023 in relation to the notice of extraordinary general meeting of the Company to be convened for the purpose of considering and, if thought fit, to approve the proposed change of the Company’s name. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Directors wishes to clarify that the first paragraph of the Announcement shall be amended and replaced as follows (the relevant amendment has been underlined for easy reference):

“**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of MOG Holdings Limited (the “**Company**”) will be held at Room 3, 14/F, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong on Friday, 21 April 2023 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution of the Company as a special resolution:”

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

By Order of the Board
MOG Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 17 April 2023

As at the date of this announcement, the Company has four executive Directors, namely Dato’ Ng Kwang Hua (Chairman), Ms. Tang Tsz Yuet, Mr. Zhou Yue and Mr. Deng Zhihua, and four independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan, Ms. Jiao Jie and Puan Sri Datuk Seri Rohani Parkash Binti Abdullah.