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**ZJ**

**中基長壽科學**

ZHONG JI LONGEVITY SCIENCE

**Zhong Ji Longevity Science Group Limited**

**中基長壽科學集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**LAPSE OF PLACING OF NEW SHARES  
UNDER GENERAL MANDATE**

References are made to the announcements of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 13 March 2023 and 29 March 2023 in relation to the Placing of new shares under general mandate (the “**Placing Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**LAPSE OF PLACING**

The Board announces that as the conditions precedent as set out in the Placing Agreement were not fully satisfied or fulfilled by 18 April 2023, being the Closing Date of the Placing, the Placing Agreement lapsed and the Placing will not proceed. All rights, obligations and liabilities of the parties thereunder in relation to the Placing shall cease and the Placing Agent shall be released from all obligations pursuant to the Placing Agreement, and none of the parties shall have any claim against each other under the Placing Agreement, save for any rights or obligations which may accrue prior to the date of such termination.

The Board is of the view that the lapse of the Placing Agreement has no material adverse impact on the business operation and financial position of the Group. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate, on any further Placing arrangement.

By order of the Board  
**Zhong Ji Longevity Science Group Limited**  
**Yan Li**  
*Chairman*

Hong Kong, 18 April 2023

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Yan Li (*Chairman*)  
Mr. Yan Yifan (*Chief Executive Officer*)  
Mr. Li Xiaoshuang  
Ms. Cao Xie Qiong

*Independent non-executive Directors*

Mr. Lee See Barry  
Mr. Wang Ning  
Prof. Huang Cibo

*Non-executive Director*

Dr. He Yiwu  
Mr. Lyn Changsheng

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*