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Geotech Holdings Ltd.

致浩達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1707)

PROPOSED AMENDMENTS TO THE EXISTING AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE SECOND AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Geotech Holdings Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company proposes to amend the existing amended and restated memorandum and articles of association of the Company (the “**Memorandum and Articles**”) by way of adoption of a new second amended and restated memorandum and articles of association of the Company (the “**New Memorandum and Articles**”) for the purposes of, among others:

- (i) bringing the Memorandum and Articles in line with the relevant requirements of the applicable laws of the Cayman Islands and the Listing Rules;
- (ii) explicitly allowing the Company to convene and hold electronic or hybrid general meetings of members and provide flexibility to the Company in relation to the conduct of general meetings; and
- (iii) making other amendments to the Memorandum and Articles for facilitating operation and management of the Company, as well as corresponding and house-keeping changes.

((i) to (iii) above, collectively, the “**Proposed Amendments**”)

The Proposed Amendments and proposed adoption of the New Memorandum and Articles are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 19 May 2023.

A circular containing, among other things, details of the Proposed Amendments and adoption of the New Memorandum and Articles, together with a notice of the AGM, will be despatched to the Shareholders in due course.

By order of the Board
Geotech Holdings Ltd.
Chen Zhi
Chairman and executive director

Hong Kong, 19 April 2023

As at the date of this announcement, the Board comprises Mr. Chen Zhi as chairman and executive director, Mr. Qiu Dong as executive director and Mr. Chan Tsang Mo, Mr. Shen Zejing and Mr. So Wai Man as independent non-executive directors.