
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your Units in CICC KraneShares CSI China Internet Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

China International Capital Corporation Hong Kong Asset Management Limited accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

CICC KraneShares ETF Trust (the “Trust”)

*(a Hong Kong umbrella unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)*

CICC KraneShares CSI China Internet Index ETF (the “Sub-Fund”)

Stock Codes: 03186 (HKD counter), 09186 (USD counter) and 83186 (RMB counter)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

<p>The termination and deauthorisation of the Trust and the Sub-Fund will become effective on 21 April 2023. The delisting of the Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 21 April 2023.</p>
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Reference is made to the Announcement and Notice dated 23 December 2022 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), the Announcement and Notice dated 13 January 2023 titled “Update regarding Further Distribution and Postponement of Termination Date”, the Announcement and Notice dated 8 February 2023 titled “Distribution Announcement” and the Announcement and Notice dated 4 April 2023 titled “Further Distribution Announcement” (collectively, the “**Previous Announcements**”) issued by China International Capital Corporation Hong Kong Asset Management Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the Previous Announcements.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager formed an opinion that the Trust and the Sub-Fund ceased to have any outstanding contingent or actual assets and liabilities. The termination process of the Trust and the Sub-Fund has been completed.

Furthermore, the SFC has approved the deauthorisation of the Trust and the Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Fund from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 21 April 2023 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date. Following the Deauthorisation, the Trust and the Sub-Fund will no longer be subject to regulation by the SFC and will not be available for public distribution in Hong Kong. The fund documentation regarding the Trust and the Sub-Fund previously issued to investors, including the Prospectus and the KFS in respect of the Sub-Fund, should be retained for personal use only and not for public circulation.

As disclosed in the First Announcement, under Chapter 11.6 of the Code, the Manager is required to publish and distribute annual reports containing the information required in Appendix E to the Code to investors within four months of the end of the Trust’s and Sub-Fund’s financial year-end, which is 31 December every year, and as an alternative to the distribution of printed financial reports, investors may be notified of where such reports, in printed and electronic forms, can be obtained within the relevant time frame. As the Termination Date falls within the first four months after the financial year ended 31 December 2022, to minimise operational cost, the Manager will rely on Note (2) to Chapter 11.6 of the Code, which permits extension of reporting period for the annual report in the case of fund termination, to issue the Termination Audit Report covering an extended reporting period from 1 January 2022 to the Termination Date (i.e. 21 April 2023), being the Termination Audit Period. The contents of the Termination Audit Report shall comply with the requirements under Chapter 4.5(f) and Appendix E to the Code, and all other applicable provisions of the Code and other applicable laws and regulations.

The Termination Audit Report will be published, in English only, in electronic form on the Manager’s website <https://cicchkam.com> (this website has not been reviewed by the SFC) as soon as practicable and in any event no later than four months after the Termination Date, and will remain published on the Manager’s website for a period of at least one year after the date on which the authorisation of the Trust and the Sub-Fund is withdrawn by the SFC. Printed copies of the Termination Audit Report may also be obtained from the Manager upon request, free of charge, within the same period.

If you have any queries concerning this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong or by telephone at +852 2872-2000 during normal office hours.

China International Capital Corporation Hong Kong Asset Management Limited
as Manager of the Trust and the Sub-Fund

19 April 2023