

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and its management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.*

## **Southwest Securities International Securities Limited**

**西證國際證券股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 812)**

**US\$178,000,000 4.00 per cent. Guaranteed Bonds due 2024**

**(the “2024 Bonds”, Stock Code: 40594)**

### **PARTIAL REPURCHASE AND CANCELLATION OF US\$178,000,000 4.00 PER CENT. GUARANTEED BONDS DUE 2024**

This announcement is published by the board of directors (the “**Board**”) of Southwest Securities International Securities Limited (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcement of the Company dated 4 February 2021 in relation to the 2024 Bonds, the notice of listing of the 2024 bonds on the Stock Exchange dated 9 February 2021 and the announcements of the Company dated 15 June 2022, 25 August 2022 and 20 October 2022 in relation to the partial repurchase and cancellation of 2024 Bonds.

The Board hereby announces that on 20 April 2023, the Company repurchased the 2024 Bonds with an aggregate principal amount of US\$10,000,000 representing approximately 5.62% of the initial aggregate principal amount of the 2024 Bonds and are expected to be cancelled as soon as practicable. Upon cancellation, the aggregate outstanding principal amount of the 2024 Bonds, as at the date of this announcement, will be US\$92,500,000 representing approximately 51.97% of the initial aggregate principal amount of the 2024 Bonds.

Further announcement(s) will be made by the Company to update the shareholders as and when appropriate in accordance with the Listing Rules.

**The Company may or may not purchase further bonds in the future. Holders of the Company's securities and potential investors should note that the purchase of any bonds from time to time by the Company will be at the Board's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the bonds or whether the Company will make any further purchase at all. Holders of the 2024 Bonds, holders of the Company's other securities and potential investors should therefore exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Southwest Securities International Securities Limited**  
**Zhang Hongwei**  
*Chairman*

Hong Kong, 20 April 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Hongwei (Chairman) and Mr. Huang Changsheng; and the independent non-executive Directors of the Company are Mr. Meng Gaoyuan, Mr. Liang Jilin and Mr. Cao Ping.*

*\* For identification purpose only*