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CENTRAL HOLDING GROUP CO. LTD.

中環控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1735)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 APRIL 2023 AND PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAME AND THE PROPOSED ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board is pleased to announce that the EGM was held on 20 April 2023 and all the resolutions set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Central Holding Group Co. Ltd. (the “**Company**”) dated 28 March 2023 (the “**Circular**”) in relation to, inter alia, proposed change of company name and proposed adoption of new memorandum and articles of association of the Company. Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the EGM held on 20 April 2023, all the resolutions set out in the notice dated 28 March 2023 of convening the EGM (the “**EGM Notice**”) were duly passed by the Shareholders by way of poll. Save for Mr. Qiao Xiaoge, Dr. Li David Xianglin and Dr. Zhou Chunsheng, all Directors attended the EGM either in person or by electronic means.

As at the date of the EGM, a total of 1,056,000,000 Shares were in issue, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM. There is no restriction on any Shareholders casting votes on any of the resolutions at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Set out below are the poll results in respect of the resolutions proposed at the EGM:

Special Resolutions		No. of Shares voted (approximate percentage of total number of votes casted)	
		For	Against
1.	To approve the Proposed Change of Company Name.	17,024,300 (100%)	0 (0%)
2.	To approve the Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association.	17,024,300 (100%)	0 (0%)

As more than 75% of the votes were cast in favour of each of the resolutions numbered 1 to 2 at the EGM, each of the resolutions was duly passed as a special resolution of the Company by way of poll.

PROGRESS OF THE PROPOSED CHANGE OF COMPANY NAME AND THE PROPOSED ADOPTION OF NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

As the special resolution in relation to the Proposed Change of Company Name was duly passed by the Shareholders at the EGM, the Proposed Change of Company Name will become effective from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

As the special resolution in relation to the proposed adoption of the New Memorandum and Articles was duly passed by the Shareholders at the EGM, the New Memorandum and Articles of Association shall take effect from the Proposed Change of Company Name becoming effective.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Proposed Change of Company Name and the proposed adoption of the New Memorandum and Articles of Association, and the new English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange, as and when appropriate.

By order of the Board
Central Holding Group Co. Ltd.
Yu Zhuyun
*Chairman, Chief Executive Officer
and executive Director*

Hong Kong, 20 April 2023

As at the date of this announcement, the executive Directors are Mr. Yu Zhuyun (Chairman and Chief Executive Officer) and Mr. Li Menglin; the non-executive Directors are Mr. Qiao Xiaoge and Ms. Zhu Yujuan; and the independent non-executive Directors are Dr. Li David Xianglin, Mr. Wang Wenxing and Dr. Zhou Chunsheng.