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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

INSIDE INFORMATION
PROGRESS OF OFFSHORE DEBT RESTRUCTURING

This announcement is made by Sunac China Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 March 2023 in relation to the restructuring supporting agreement entered into by, among others, the Company and the AHG. Unless otherwise defined, capitalized terms used in this announcement have the same meanings defined in the Announcement.

The Company is pleased to announce that, as at the date of this announcement, holders representing over 75% of the Existing Debt have submitted letters to accede to the RSA.

As certain creditors require additional time to complete their internal processes of acceding to the RSA, at their request and suggestion, the Company agreed that the Consent Fee Deadline shall be extended from 5:00 p.m. Hong Kong time on 20 April 2023 to **5:00 p.m. Hong Kong time on 4 May 2023** (the “**Extended Consent Fee Deadline**”).

All holders of the Existing Debt who have not acceded to the RSA may review the RSA (which is available on the Scheme Website at <https://projects.morrowsodali.com/Sunac>) as soon as possible and accede to the RSA as an Additional Consenting Creditor by delivering to the Information Agent a validly completed and executed Accession Letter and a valid Evidence of Holding via the Accession Portal (<https://portal.morrowsodali.com/sunac>) in respect of all of its Existing Debt prior to the Extended Consent Fee Deadline.

The Information Agent can be contacted for any questions regarding the process. Their details are as follows:

Morrow Sodali Limited

Email: sunac@investor.morrowsodali.com

Tel: +44 20 4513 6933 (London); +852 2319 4130 (Hong Kong)

Attention: Debt Services Team

Holders of the Existing Debt who have validly acceded to the RSA by duly completing the above steps at or prior to the original Consent Fee Deadline do not need to take any action.

Except for the modifications set forth above, all other terms and conditions of the RSA as set out in the Announcement shall remain unchanged. The Company will make further announcement(s) on the progress of the Restructuring as and when appropriate.

Holders of the Company's securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 20 April 2023

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.