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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

## **UNAUDITED FINANCIAL PERFORMANCE & UNAUDITED OPERATING INFORMATION FOR THE FIRST QUARTER OF 2023**

This announcement is made by China State Construction International Holdings Limited (the “Company”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is an indirect subsidiary of China State Construction Engineering Corporation Limited (“CSCECL”, whose shares are listed on the Shanghai Stock Exchange). As at the date of this announcement, CSCECL beneficially owns 64.81% of the existing issued share capital of the Company. CSCECL will release its unaudited quarterly results for the three months ended 31 March 2023 pursuant to the listing rules of the Shanghai Stock Exchange before the end of April 2023. Such results will contain certain financial information of the Company and its subsidiaries (the “Group”).

To ensure that shareholders of the Company and potential investors have equal and timely access to the information of the Company, the board of directors (the “Board”) of the Company is pleased to provide the following certain unaudited financial performance and certain unaudited operating information of the Group for the three months ended 31 March 2023 (the “Quarterly Update”).

## **UNAUDITED FINANCIAL PERFORMANCE**

The unaudited Group revenue and share of revenue of joint ventures of the Group for the three months ended 31 March 2023 were approximately HK\$21,639,304,000 and HK\$671,303,000 respectively (31 March 2022: HK\$17,325,929,000 and HK\$717,146,000 respectively) while the aggregate amount of unaudited operating profit and the share of profits of joint ventures were approximately HK\$3,398,564,000 (31 March 2022: HK\$2,904,704,000). The results and the comparatives are prepared on the same basis as for the preparation of the audited consolidated financial statements for the year ended 31 December 2022.

## **UNAUDITED OPERATING INFORMATION**

For the three months ended 31 March 2023, the Group recorded an accumulated new contract value of approximately HK\$47.23 billion. As of 31 March 2023, the Group recorded a backlog of approximately HK\$318.46 billion.

### **Details of Major New Contracts Awarded in the First Quarter of 2023**

Redevelopment Project of Our Lady of Maryknoll Hospital (Attributable contract value to the Group is about HK\$3.58 billion);

Public Housing Development Project at Wang Chiu Road Phase 1 (Attributable contract value to the Group is about HK\$2.01 billion);

Government Targeted Repurchase Project, Innovaland, Lucheng District, Wenzhou, Zhejiang Province (Attributable contract value to the Group is about HK\$2.40 billion); and

Government Targeted Repurchase Project, Longgui Ceramic City, Baiyun District, Guangzhou, Guangdong Province (Attributable contract value to the Group is about HK\$5.23 billion).

## **GENERAL**

The Quarterly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for shareholders' and investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties

during the process of collection and collating of such data. The Quarterly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and is not intended to provide any investment service or investment advice.

**The shareholders of the Company and potential investors should note that all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the three months ended 31 March 2023. The shareholders of the Company and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.**

By Order of the Board  
**China State Construction  
International Holdings Limited**  
**Zhang Haipeng**  
*Chairman and Executive Director*

Hong Kong, 21 April 2023

*As at the date of this announcement (upon the resignation of executive director of the Company becomes effective), Mr. Zhang Haipeng as Chairman and Executive Director; Mr. Yan Jianguo and Mr. Chen Xiaofeng as Non-executive Directors; Mr. Wang Xiaoguang (Chief Executive Officer) and Mr. Hung Cheung Shew as Executive Directors; and Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming, Mr. Lee Shing See and Ms. Wong Wai Ching as Independent Non-executive Directors.*