



Kerry Logistics
Network Limited
嘉里物流聯網有限公司

(Incorporated in the British Virgin Islands and continued into Bermuda
as an exempted company with limited liability)
(於英屬維爾京群島註冊成立並於百慕達存續之獲豁免有限責任公司)

Stock Code 股份代號 636

24 April 2023

Dear Existing Registered Shareholder(s),

Notification of Publication of (1) Circular dated 24 April 2023 regarding Connected Transaction - Proposed Issue of HK\$780,000,000 3.30 Per Cent. Perpetual Convertible Securities Under Specific Mandate and Notice of Special General Meeting; and (2) Proxy Form (collectively, the "Publications")

We, Kerry Logistics Network Limited (the "Company"), hereby inform you that the English and Chinese versions of the Publications of the Company are available on the Company's website at www.kln.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. If you have elected to receive the Corporate Communications* in printed form, the printed versions of the Publications of the Company are enclosed.

If you (i) have not received the printed versions of the Publications of the Company and wish to receive them; and/or (ii) want to change your choice of language(s) or means of receiving all future Corporate Communications, please complete and sign the form of change of preference (the "Form of Change of Preference") on the reverse side of this letter (with postage pre-paid mailing label at the bottom of the Form of Change of Preference) and return it by post or by email (kln-ecom@hk.tricorglobal.com) to the Company's Hong Kong branch share registrar and transfer office (the "Branch Share Registrar"), Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you are posting outside Hong Kong, please affix appropriate postage. Even if you have elected (or are deemed to have elected) to receive all future Corporate Communications by electronic means but for any reason you have difficulties in gaining access to the Corporate Communications on the Company's website, the Company will, upon your reasonable request in writing or by email, promptly send a printed version of the Corporate Communications to you free of charge.

Should you have any query in relation to this letter, please call the enquiry hotline of the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
By Order of the Board
Kerry Logistics Network Limited
LEE Pui Nee
Company Secretary

* Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of the shareholders of the Company, including but not limited to directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports, interim reports and, where applicable, summary interim reports, notices of meetings, listing documents, circulars and proxy forms.

各位現有登記股東：

(1) 刊發日期為二零二三年四月二十四日關於關連交易 – 建議根據特別授權發行780,000,000港元3.30厘永續可換股證券及股東特別大會通告之通函；及(2)代表委任表格（統稱「該等刊發文件」）之刊發通知

嘉里物流聯網有限公司（「本公司」）謹通知 閣下，本公司該等刊發文件的中、英文版本已登載於本公司網站 www.kln.com 及香港聯合交易所有限公司網站 www.hkexnews.hk。如 閣下已選擇收取公司通訊*的印刷本，隨本函附奉本公司該等刊發文件的印刷本。

如 閣下(i)沒有收取本公司該等刊發文件之印刷本，但希望收取該等印刷本；及/或(ii)希望更改所有日後刊發之公司通訊的語言版本或收取方式的選擇，請填妥及簽署在本函背面的更改選擇表格（「更改選擇表格」），以電郵發送至 kln-ecom@hk.tricorglobal.com，或使用更改選擇表格下方之郵資已付的郵寄標籤寄回本公司的香港股份過戶登記分處（「股份過戶登記分處」），卓佳證券登記有限公司，地址為香港夏愨道16號遠東金融中心17樓。如在香港以外地區投寄需貼上郵票。即使 閣下已選擇（或被視作選擇）以電子方式收取日後刊發之公司通訊，如 閣下因任何理由以致在使用本公司網站瀏覽公司通訊遇到困難，本公司將於收到 閣下以書面或電郵方式提出的合理要求後，隨即免費寄發公司通訊的印刷本給 閣下。

閣下如有任何與本函有關的疑問，請致電股份過戶登記分處諮詢熱線(852) 2980 1333，辦公時間為星期一至五上午9時正至下午5時正（香港公眾假期除外）。

承董事會命
嘉里物流聯網有限公司
公司秘書
李貝妮
謹啟

2023年4月24日

* 公司通訊乃指本公司已發出或將予發出以供股東參照或採取行動之任何文件，包括但不限於董事會報告、年度財務報表連同獨立核數師報告及（如適用）財務報告摘要、中期報告及（如適用）中期報告摘要、大會通告、上市文件、通函及代表委任表格。

Form of Change of Preference 更改選擇表格

To: **Kerry Logistics Network Limited (the "Company")**
(Stock Code 636)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email: kln-ecom@hk.tricorglobal.com

致: **嘉里物流聯網有限公司 (「本公司」)**
(股份代號 636)
經卓佳證券登記有限公司
香港夏愨道16號遠東金融中心17樓
電郵: kln-ecom@hk.tricorglobal.com

- (A) **To receive the printed versions of (1) Circular dated 24 April 2023 regarding Connected Transaction - Proposed Issue of HK\$780,000,000 3.30 Per Cent. Perpetual Convertible Securities Under Specific Mandate and Notice of Special General Meeting; and (2) Proxy Form (collectively, the "Publications") of the Company**
收取本公司(1)刊發日期為二零二三年四月二十四日關於關連交易 - 建議根據特別授權發行780,000,000港元3.30厘永續可換股證券及股東特別大會通告之通函;及(2)代表委任表格(統稱「該等刊發文件」)的印刷本

I/We have elected (or am/are deemed to have elected) to read the Publications of the Company published on the Company's website but would like to receive:

本人/我們已選擇(或被視作選擇)瀏覽登載於本公司網站的本公司該等刊發文件,惟欲收取:

(Please mark "X" in the following box) (請在以下空格內劃上「X」號)

- the printed version of the Publications 該等刊發文件之印刷本

- (B) **To change the choice of language or means of receiving all future Corporate Communications***
更改選取所有日後刊發的公司通訊*之語言版本或收取方式

I/We would like to receive the Corporate Communications in the manner as indicated below:

本人/我們希望以下列方式收取公司通訊:

(Please mark "X" in ONLY ONE of the following boxes) (請從下列選擇中,僅在其中一個空格內劃上「X」號)

- to read all future Corporate Communications published on the Company's website in place of receiving printed copies, and to receive a printed notification of the publication of each relevant Corporate Communication on the Company's website; **OR**
瀏覽日後登載於本公司網站的公司通訊網上版本,以代替收取印刷本,並收取本公司就其於網站登載公司通訊而發出的通知函件之印刷本;或
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之英文印刷本;或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**
僅收取所有日後公司通訊之中文印刷本;或
- to receive **both the printed English and Chinese versions** of all future Corporate Communications.
同時收取所有日後公司通訊之英文及中文印刷本。

Name of shareholder:

股東姓名:

Signature(s):

簽署:

Contact telephone number:

聯絡電話號碼:

Date:

日期:

Notes 附註:

1. Please complete all your details clearly.

請 閣下清楚填妥所有資料。

2. If your shares are held in joint names, the shareholder of the Company whose name stands first on the register of members of the Company in respect of the joint holding should sign this Form in order to be valid.

如屬聯名股東,則本表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。

3. Any form with more than one box marked (X) in Part B, with no box marked (X) in both Part A and Part B, with no signature or otherwise incorrectly completed will be void.

如在表格式乙部作出超過一項選擇,或在甲部及乙部均未有作出選擇,或未有簽署,或在其他方面填寫不正確,則本表格將會作廢。

4. For the avoidance of doubt, the Company does not accept any other instructions given on this Form.

為免存疑,任何在本表格上的額外指示,本公司將不予處理。

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PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

(i) "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the "PDPO").

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義。

(ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company not being able to process your instructions and/or requests as stated in this form.

閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法處理 閣下在本表格上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.

本公司可就任何所說明的用途,將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記分處,及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Privacy Compliance Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式向卓佳證券登記有限公司(地址為香港夏愨道16號遠東金融中心17樓)的私隱事務主任提出。

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Please cut the mailing label and stick it on the envelope to return this Form to us.

閣下寄回此表格時,請將郵寄標籤剪貼於信封上。

No postage stamp necessary if posted in Hong Kong.

如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost Number 簡便回郵號碼: 10 GPO
Hong Kong 香港