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CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司
(In Liquidation)
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6168)

**(1) DECISION OF THE LISTING REVIEW COMMITTEE;
(2) CANCELLATION OF LISTING; AND
(3) CANCELLATION OF THE EGM**

This announcement is made by China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 5 May 2021, 8 July 2021, 4 August 2021, 4 November 2021, 31 January 2022, 4 May 2022, 4 August 2022, 27 September 2022, 4 November 2022, 23 December 2022, 5 January 2023 and 6 February 2023 (collectively, the “**Announcements**”) in relation to, among other things, suspension in trading of the Shares, the Resumption Guidance, the Additional Resumption Guidance, the decision of the Listing Committee, the request for review of the decision of the Listing Review, the quarterly updates to the resumption progress and (ii) the circular (“**Circular**”) and the notice (the “**Notice**”) of extraordinary general meeting (“**EGM**”) of the Company both dated 13 April 2023 in relation to, among other things, the ratification of the cancellation of shares of the Company. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as defined in the Announcements, the Circular and the Notice.

DECISION OF THE LISTING REVIEW COMMITTEE

References are made to the announcements of the Company dated 23 December 2022 and 5 January 2023 in relation to the decision of the Listing Committee of the Stock Exchange to cancel the Company’s listing under Rule 6.01A(1) of the Listing Rules (the “**Delisting**”).

Decision”) and the Company’s request for the Delisting Decision to be referred to the Listing Review Committee of the Stock Exchange for review pursuant to Rule 2B.06(2) of the Listing Rules (the “**LRC Review**”).

The Listing Review Committee conducted a hearing on 31 March 2023 in relation to the LRC Review. On 18 April 2023, the Listing Review Committee notified the Company that the Listing Review Committee decided to uphold the Delisting Decision.

CANCELLATION OF LISTING

On 20 April 2023, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be 28 April 2023 (the “**Last Listing Day**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 2 May 2023.

CONSEQUENCES TO THE SHAREHOLDERS

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

CANCELLATION OF THE EGM

References are made to the Circular and the Notice. The EGM was originally scheduled to be held on Friday, 28 April 2023 at 10:00 a.m.. The Company has despatched the Notice and proxy form in relation to the EGM on 13 April 2023.

In light of the cancellation of listing of the Shares as mentioned above, on 20 April 2023, the Board has resolved to cancel the EGM for the ratification of the cancellation of Shares as mentioned in the Notice.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021.

The Company has been informed by the Stock Exchange that the last day of the listing of the Shares on the Stock Exchange will be 28 April 2023 and the listing will be cancelled with effect from 9:00 a.m. on 2 May 2023. Thereafter, the Shares will no longer be traded on the Stock Exchange.

Shareholders who have any queries about the implications of the delisting of the Shares are advised to seek appropriate professional advice. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 21 April 2023

As at the date of this announcement, the executive Directors are Mr. Mok Kwan Leong and Dr. Yu Chin Pang; the independent non-executive Directors are Mr. Ma Yu-heng, Mr. Chan Justin Sano and Ms. Wong Cheuk Wai, Helena.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.