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**CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.**  
**中國優通未來空間產業集團控股有限公司**  
*(In Liquidation)*  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6168)**

**RESIGNATION OF DIRECTORS AND COMPANY SECRETARY  
AND  
NON-COMPLIANCE WITH THE LISTING RULES**

The board (“**Board**”) of directors (“**Directors**”) of China U-Ton Future Space Industrial Group Holdings Ltd. (In Liquidation) (the “**Company**”) hereby announces that the following resignations will be effective from 21 April 2023:

**RESIGNATION OF DIRECTORS**

1. Dr. Yu Chin Pang (“**Dr. Yu**”) has tendered his resignation as an executive Director due to his other business commitment which requires more of his dedication;
2. Mr. Ma Yu-heng (“**Mr. Ma**”) has tendered his resignation as an independent non-executive Director and the chairman of both the nomination committee (the “**Nomination Committee**”) of the Company and audit committee (the “**Audit Committee**”) of the Company and member of the remuneration committee (the “**Remuneration Committee**”) of the Company due to his other business commitment which requires more of his dedication;
3. Mr. Chan Justin Sano (“**Mr. Chan**”) has tendered his resignation as an independent non-executive Director of the Company and the chairman of Remuneration Committee and members of both the Audit Committee and Nomination Committee of the Company due to his other business commitment which requires more of his dedication; and

4. Ms. Wong Cheuk Wai, Helena (“**Ms. Wong**”) has tendered her resignation as an independent non-executive Director of the Company and members of each of the Audit Committee, the Remuneration Committee and the Nomination Committee due to her other business commitment which requires more of her dedication;

Each of Dr. Yu, Mr. Ma, Mr. Chan and Ms. Wong (collectively, the “**Departing Directors**”) has confirmed he/she has no disagreement with the Board and there is no other matter regarding his/her resignation that would need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

### **RESIGNATION OF COMPANY SECRETARY**

Mr. Cheung Kwok Wo (“**Mr. Cheung**”) has tendered his resignation as the company secretary of the Company due to his other business commitment which requires more of his dedication.

Mr. Cheung confirms that there is no disagreement with the Board and there is no other matter regarding his resignation that would need to be brought to the attention of the shareholders of the Company.

### **NON-COMPLIANCE WITH THE LISTING RULES**

Due to the above resignation, the Company fails to comply with the following requirements under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”):

- i. Rule 3.10 and 3.10A of the Listing Rules require that the Company must include at least three independent non-executive directors and the independent non-executive directors shall represent at least one-third of the Board;
- ii. Rule 3.21 of the Listing Rules requires that the audit committee must comprise a minimum of three members;
- iii. Rule 3.25 of the Listing Rules requires that the remuneration committee shall be chaired by an independent non-executive director and comprising a majority of independent non-executive directors;
- iv. Rule 3.27A of the Listing Rules requires that the nomination committee shall be chaired by the chairman of the Board and comprising a majority of independent non-executive directors; and
- v. Rule 3.28 of the Listing Rules requires that the Company must appoint an individual as its company secretary.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021.

The Company has been informed by the Stock Exchange that the last day of the listing of the Shares on the Stock Exchange will be 28 April 2023 and the listing will be cancelled with effect from 9:00 a.m. on 2 May 2023. Thereafter, the Shares will no longer be traded on the Stock Exchange.

**Shareholders who have any queries about the implications of the delisting of the Shares are advised to seek appropriate professional advice. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

**Mr. Ho Man Kit**  
Joint and Several Liquidator of  
**CHINA U-TON FUTURE SPACE**  
**INDUSTRIAL GROUP HOLDINGS LTD.**  
*(In Liquidation)*

Hong Kong, 21 April 2023

*As at the date of this announcement, the executive Director is Mr. Mok Kwan Leong.*

*The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.*