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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)

PRELIMINARY FINANCIAL DATA FOR THE FIRST QUARTER OF 2023

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CSC Financial Co., Ltd. (the "**Company**") for the first quarter of 2023 as set out in this announcement are preliminary data prepared in accordance with the PRC GAAP. The final figures will be formally disclosed in the 2023 first quarter report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

1. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE FIRST QUARTER OF 2023 (CONSOLIDATED AND UNAUDITED)

Unit: RMB million

Item	During the reporting period (three months ended March 31, 2023)	For the corresponding period of previous year (three months ended March 31, 2022)	Change (%)
Operating revenue	6,700.38	6,332.42	5.81
Operating profit	3,021.54	2,004.77	50.72
Profit before income tax	2,956.23	2,003.78	47.53
Net profit attributable to equity holders of the Company	2,432.55	1,541.71	57.78
Net profit attributable to equity holders of the Company excluding extraordinary gains and losses	2,473.96	1,531.23	61.57
Basic earnings per share *(in RMB)*	0.28	0.18	55.56
Return on weighted average equity	3.15	2.10	Increased by 1.05 percentage points

Item	At the end of the reporting period (March 31, 2023)	At the beginning of the reporting period (December 31, 2022)	Change (%)
Total assets	525,172.11	509,955.50	2.98
Equity attributable to equity holders of the Company	95,761.69	93,244.35	2.70
Share capital	7,756.69	7,756.69	–
Net assets per share attributable to equity holders of the Company *(in RMB)*	12.35	12.02	2.75

Note: The net assets per share attributable to equity holders of the Company shown in the above table include perpetual subordinated bonds issued by the Company. Upon deducting such impact, net assets per share attributable to holders of ordinary shares of the Company as at the end of the reporting period amounted to RMB9.13 (December 31, 2022: RMB8.81).

2. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In the first quarter of 2023, the company fully implemented the national strategy and served the important mission of the real economy, proactively grasped the market opportunities and maintained sound development in various businesses. In the first quarter of 2023, the Company's achieved consolidated caliber operating revenue increased by 5.81% to RMB6.700 billion over the corresponding period of the previous year, while achieving net profit attributable to equity holders of the Company increased by 57.78% to RMB2.433 billion over the corresponding period of the previous year.

At the end of the first quarter of 2023, the Company's total assets increased by 2.98% to RMB525.172 billion over the end of the previous year, and the equity attributable to equity holders of the Company increased by 2.70% to RMB95.762 billion over the end of the previous year.

3. RISK WARNING

The principal financial data for the first quarter of 2023 as set out in this announcement are preliminary data. The specific figures will be formally disclosed in the 2023 first quarter report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

4. DOCUMENTS AVAILABLE FOR INSPECTION

The comparative balance sheet and income statement duly signed and stamped with the official chop of the Company by the legal representative of the Company, Mr. WANG Changqing, the Chief Accountant, Mr. LI Geping, and the head of the Company's accounting department, Mr. ZHAO Ming, are available for inspection.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC,
April 23, 2023

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. WU Ruilin, Ms. ZHU Jia, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHOU Chengyue, Mr. ZHANG Zheng and Mr. WU Xi.