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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

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Zhongtian Construction (Hunan) Group Limited
中天建設(湖南)集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2433)

END OF STABILISATION PERIOD, NO STABILISING ACTION
AND
LAPSE OF THE OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Saturday, 22 April 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

NO STABILISING ACTION AND LAPSE OF OVER-ALLOTMENT OPTION

The Joint Overall Coordinators and the Joint Global Coordinators have confirmed to the Company that there was no over-allocation under the International Placing. Therefore, the Joint Overall Coordinators and the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option, and no stabilising action in relation to the Global Offering was carried out by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period. The Over-allotment Option was not exercised at all and lapsed on Saturday, 22 April 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Zhongtian Construction (Hunan) Group Limited
中天建設(湖南)集團有限公司
Yang Zhongjie
Chairman and Executive Director

Hong Kong, 24 April 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Zhongjie as Chairman and executive Director; Mr. Liu Xiaohong, Mr. Min Shixiong, Mr. Shen Qiang and Mr. Chen Weiwu as executive Directors; and Dr. Liu Jianlong, Ms. Deng Jianhua and Mr. Lau Kwok Fai Patrick as independent non-executive Directors.