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China Treasures New Materials Group Ltd.

中寶新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2439)

END OF STABILISATION PERIOD, NO STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 23 April 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

As there was no over-allocation of Shares in the International Offering, the Overall Coordinator (for itself and on behalf of the Underwriters) did not exercise the Over-allotment Option and no stabilisation actions were carried out by the Stabilising Manager or any person acting for it, in relation to the Global Offering during the stabilisation period. The Over-allotment Option lapsed on 23 April 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Directors confirm that the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the board of directors of
China Treasures New Materials Group Ltd.
ZHANG Yuqiu
Chair and Executive Director

Hong Kong, 24 April 2023

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Yuqiu, Mr. Shan Yuzhu, Mr. Li Xiquan and Mr. Li Peng; and the independent non-executive directors of the Company are Mr. Ng Tat Fung, Dr. Sun Shulin and Dr. Lai King Yin.