



SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

SHAREHOLDERS COMMUNICATION POLICY

1. Purpose

1.1 The Shareholders Communication Policy (the “Policy”) of Shenwan Hongyuan (H.K.) Limited (the “Company”) aims to provide shareholders of the Company (the “Shareholders”) with ready, equal and timely access to information about Shenwan Hongyuan (H.K.) Limited (the “Company”), in order to enable the Shareholders to assess the Company’s overall performance, engage actively with the Company and exercise their rights in an informed manner.

2. General Policy

2.1. The Board shall maintain an on-going dialogue with Shareholders and will regularly review this policy to ensure its effectiveness.

2.2. Information shall be communicated to Shareholders mainly through Shareholders’ enquiries, the Company’s financial reports (interim and annual reports), announcements, Shareholders’ meetings, the website of The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and the Company’s website.

2.3. Effective and timely dissemination of information to Shareholders shall be ensured at all times. Any question regarding the Policy shall be directed to the Company Secretary.

3. Communication Channels

Shareholders' enquiries

3.1. Shareholders should direct their questions about their shareholdings to the Company's Registrar whose contact details are listed below:

Tricor Tengis Limited

17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
Telephone: (852) 2980 1333

3.2. Shareholders may at any time make a request for the Company's information to the extent such information is publicly available.

3.3. Shareholders may send their enquiries and concerns to the Company by addressing them to the Company Secretary, whose contact details are listed below:

Company Secretary

Shenwan Hongyuan (H.K.) Limited

Level 4, Three Pacific Place, 1 Queen's Road East, Hong Kong
Telephone: (852) 2509 8333
Email: co.sec@swwhyhk.com

Corporate Communications

3.4. Corporate communications will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding. In support of environmental protection and for the purpose of saving printing and mailing costs, Shareholders are encouraged to read the Company's corporate communications electronically via the Company's website (<https://www.swwhyhk.com>) or through the Stock Exchange's website (<https://www.hkexnews.hk>). Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means).

3.5. Shareholders are encouraged to provide their contact details to the Company in order to facilitate timely and effective communications.

Stock Exchange's and Company's Websites

3.6. Information released by the Company to Stock Exchange is also posted on the Company's website immediately thereafter. Such information includes announcements, financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.

Shareholders' Meetings

3.7. Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

3.8. Board members, in particular, either the chairmen of board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.

4. Shareholder Privacy

4.1. The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

5. Review of the Policy

5.1. The Board will review the Policy, as appropriate, to ensure its continued effectiveness.

April 2023