



LION ROCK GROUP LIMITED

獅子山集團有限公司*
(於百慕達註冊成立之有限公司)
(股份代號: 1127)

25 April 2023

Dear Shareholder(s),

Lion Rock Group Limited (the "Company") – 2022 Annual Report, Circular and Proxy Form (the "Current Corporate Communication") and Environmental, Social and Governance Report for the year ended 31 December 2022 (the "2022 ESG Report")

The Current Corporate Communication of the Company has been published in English and Chinese languages. If you wish to receive the Current Corporate Communication in another language, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible. The Current Corporate Communication is also available (in English and Chinese) on the Company's website at www.lionrockgroup.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication^(Note) by giving a reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to investor@lionrockgroup.hk. The Change Request Form may also be downloaded from the Company's website at www.lionrockgroup.hk or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

The 2022 ESG Report is published in electronic form only under the Financial Report / ESG Report section of the Company's website at www.lionrockgroup.hk. If you wish to receive a printed copy of the 2022 ESG Report, you may submit your request to the Company's Hong Kong share registrar by post at the above address or by e-mail to investor@lionrockgroup.hk.

Should you have any query relating to any of the above matters, please contact us at (852) 2976 2788 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
Lion Rock Group Limited

Note: Corporate Communication refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

* For identification only

各位股東：

獅子山集團有限公司（「本公司」）— 2022 年年報、通函及委任代表表格（「本次公司通訊文件」）以及截至二零二二年十二月三十一日止年度環境、社會及管治報告（「2022 環境、社會及管治報告」）

本公司本次公司通訊文件備有中、英文版本。如閣下欲收取另一語言版本的本次公司通訊文件，我們會在收到閣下的要求後，盡快向閣下提供所要求的本次公司通訊文件的印刷版本，費用全免。閣下亦可在本公司網站（www.lionrockgroup.hk）或香港交易所披露易網站（www.hkexnews.hk）閱覽本次公司通訊文件（英文及中文版本）。

敬請注意：閣下如欲更改今後所有公司通訊文件^(附註)之語言版本及收取方式，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄則無須貼上郵票），寄回本公司香港股份過戶登記處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 investor@lionrockgroup.hk。變更申請表亦可於本公司網站（www.lionrockgroup.hk）或香港交易所披露易網站（www.hkexnews.hk）下載。

2022 環境、社會及管治報告僅以電子形式載於本公司網站（www.lionrockgroup.hk）「財務報告／環境、社會及管治報告」一欄。若閣下欲索取 2022 環境、社會及管治報告的印刷本，閣下可向本公司香港股份過戶登記處（郵寄至上述地址或電郵至 investor@lionrockgroup.hk）提出有關要求。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2976 2788，辦公時間為星期一至五上午 9 時正至下午 5 時正（公眾假期除外）。

獅子山集團有限公司
謹啟

2023 年 4 月 25 日

附註：公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)年度報告；(b)中期報告；(c)會議通告；(d)上市文件；及(e)通函。

* 僅供識別

**Change Request Form 變更申請表**

To: **Lion Rock Group Limited (the "Company")**
(Stock Code: 1127)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致: **獅子山集團有限公司(「本公司/貴公司」)**
(股份代號: 1127)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below:
本人/我們現在希望更改以下列方式收取 貴公司日後公司通訊之語言版本及收取途徑:

(Please mark **ONLY ONE "X"** of the following boxes)
(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to read the **Website Version** of all future Corporate Communication published on the Company's website in place of receiving printed copies; and receive a printed notification letter of the publication of Corporate Communication on the website of the Company; **OR**
瀏覽所有日後在本公司網站登載的公司通訊文件**網上版本**, 以代替印刷本, 並收取公司通訊文件已在網上刊發之通知信函; **或**
- to receive the **printed English version** of all future Corporate Communication **ONLY**; **OR**
僅收取所有日後公司通訊文件之**英文印刷本**; **或**
- to receive the **printed Chinese version** of all future Corporate Communication **ONLY**; **OR**
僅收取所有日後公司通訊文件之**中文印刷本**; **或**
- to receive both **printed English and Chinese versions** of all future Corporate Communication.
同時收取所有日後公司通訊文件之**英文及中文印刷本**。

Contact telephone number
聯絡電話號碼

Signature
簽名

Date
日期

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- Any form with more than one box marked "X", with no box marked "X", with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑, 任何在本申請表格上的額外手寫指示, 本公司將不予處理。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope
to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫

Send us an enquiry 垂詢
Rate our service 評價
Lodge a complaint 投訴



Contact Us 聯繫我們

www.computershare.com/hk/contact