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**Zhong Ao Home Group Limited**

**中奧到家集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1538)**

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Zhong Ao Home Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 1 January 2022, the Listing Rules were amended by, among other things, adopting a uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation set out in Appendix 3 of the Listing Rules. The board of directors (the “**Board**”) of the Company proposes to recommend that the shareholders of the Company (the “**Shareholders**”) make certain amendments to the existing amended and restated articles of association of the Company (the “**Existing Articles**”) to (i) conform to the said core standards for shareholder protections; (ii) allow a general meeting to be held as an electronic meeting or a hybrid meeting and to provide provisions to govern the proceedings of such meeting; (iii) bring the Existing Articles in line with certain corporate governance requirements of the Listing Rules and the applicable law in the Cayman Islands; and (iv) incorporate various consequential and housekeeping changes (the “**Proposed Amendments**”). The Board also proposes that the Existing Articles as amended by the Proposed Amendments be adopted as the second amended and restated articles of association in substitution for, and to the exclusion of, the Existing Articles in its entirety (the “**New Articles**”).

The Proposed Amendments, and the adoption of the New Articles, shall be subject to the passing of a special resolution by the Shareholders at the forthcoming annual general meeting of the Company to be held on Wednesday, 31 May 2023 (the “AGM”). A circular containing, among other things, details of the Proposed Amendments and the proposed adoption of the New Articles, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

By order of the Board  
**Zhong Ao Home Group Limited**  
**LIU Jian**  
*Chairman and Chief Executive Officer*

Hong Kong, 24 April 2023

*As at the date of this announcement, our executive directors are Mr. Liu Jian, Ms. Chen Zhuo, Mr. Liang Bing and Mr. Long Weimin, our non-executive directors are Mr. Wu Zhihua and Ms. Jin Keli, and our independent non-executive directors are Mr. Chan Wai Cheung, Admiral, Mr. Chan Ka Leung, Kevin and Mr. Huang Anxin.*