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Infinites Technology International (Cayman) Holding Limited

多牛科技國際(開曼)集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1961)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Financial Adviser and Placing Agent to the Company



Reference is made to the announcement of Infinites Technology International (Cayman) Holding Limited (the “**Company**”) dated 3 April 2023 in relation to the placing of new shares under the general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

Pursuant to the Placing Agreement, the Placing is conditional upon the fulfilment of condition under the Placing Agreement by the Long Stop Date, being 24 April 2023 (or such later date as may be agreed by the Placing Agent and the Company in writing), and the Completion Date shall take place not later than four business days (or such later date as may be agreed between the Company and the Placing Agent) following the fulfillment of the condition in respect of the Placing Agreement.

As additional time is required to prepare and finalise certain information to be included in the submission documents in relation to the “Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies” and five supporting guidelines issued by China Securities Regulatory Commission with effect from 31 March 2023, the Board announces that on 24 April 2023 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 24 April 2023 to 2 May 2023.

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

The Placing is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, the Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Infinites Technology International (Cayman) Holding Limited
WANG Le
Chairman

Hong Kong, 24 April 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wang Le and Mr. Chen Ying, two non-executive Directors namely Mr. Liang Junhua and Mr. Wang Ning and three independent non-executive Directors namely Mr. Leung Ming Shu, Mr. Choi Onward and Mr. Tang Shun Lam.