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Legend Upstar Holdings Limited
駿 聯 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 459)

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The board (the “**Board**”) of directors (the “**Directors**”) of Legend Upstar Holdings Limited (the “**Company**”) proposes to make certain amendments to the existing memorandum and articles of association of the Company (the “**Existing M&A**”) (i) in view of the core shareholder protection standards set out in Appendix 3 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the prevailing applicable laws of the Cayman Islands; (ii) to allow general meetings to be held as hybrid meetings and other modernization to the Existing M&A including on chairmanship and corporate governance structure; and (iii) other housekeeping amendments, including consequential amendments in line with the above.

The Board proposes to adopt a new set of memorandum and articles of association (the “**New M&A**”) in substitution for, and to the exclusion of, the Existing M&A by way of a special resolution to be approved by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company to be held on 8 June 2023 (the “**AGM**”).

The proposed adoption of the New M&A is subject to the approval of the Shareholders by way of a special resolution to be proposed at the AGM. A circular containing, among other things, particulars relating to the proposed amendments to the Existing M&A brought about by the adoption of the New M&A together with a notice convening the AGM will be despatched to the Shareholders in due course.

By Order of the Board
Legend Upstar Holdings Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 24 April 2023

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Mr. WONG Kin Yip, Freddie, Ms. WONG Ching Yi, Angela, Mr. LO Chin Ho, Tony and Mr. WONG Alexander Yiu Ming; and four are Independent Non-Executive Directors, namely Mr. SHA Pau, Eric, Mr. HO Kwan Tat, Ted, Mr. WONG Chung Kwong and Mr. LI Wai Keung.