

Easy Smart Group Holdings Limited 怡俊集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER 股份發售

Number of Offer Shares under the Share Offer 股份發售的發售股份數目	102,000,000 Shares (subject to the Over-allotment Option) 102,000,000股股份(視乎超額配股權行使與否而定)
Number of Public Offer Shares 公開發售股份數目	10,200,000 Shares (subject to the re-allocation) 10,200,000股股份(可予重新分配)
Number of Placing Shares 配售股份數目	91,800,000 Shares (subject to the re-allocation and the Over-allotment Option) 91,800,000股股份(可予重新分配及視乎超額配股權行使與否而定)
Offer Price	Not more than HK\$1.38 per Offer Share and expected to be not less than HK\$1.28 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund) 不低於每股發售股份1.38港元且預期不低於每股發售股份1.28港元，另加1%經紀佣金、0.0027%證監會交易徵費、0.00015%會財局交易徵費及0.00565%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)
發售價	HK\$0.01 per Share 每股股份0.01港元
Nominal value 面值	2442
Stock code 股份代號	2442

Please read carefully the prospectus of Easy Smart Group Holdings Limited (the "Company") dated 25 April 2023 (the "Prospectus") (in particular, the section headed "How to Apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, the Stock Exchange, the HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the section headed "How to Apply for the Public Offer Shares – 6. Applying Through the CCASS EIPO Service – Personal data" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S or other available exemption from the registration requirements under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing will be subject to re-allocation as described in the section headed "Structure and conditions of the Share Offer – The Public Offer – Reallocation of the Offer Shares between the Public Offer and the Placing" in the Prospectus. In particular, the Joint Overall Coordinators may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer following such reallocation shall be not more than double the number of Offer Shares initially available to the Public Offer (i.e. 20,400,000 Offer Shares), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.28 per Offer Share) stated in the Prospectus.

To: Easy Smart Group Holdings Limited
Sole Sponsor
Joint Overall Coordinators
Joint Bookrunners
Joint Lead Managers
Public Offer Underwriters
Capital Market Intermediaries

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長的文件」一段所述的其他文件均已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、聯交所、香港結算、證監會及香港公司註冊處處長對任何有關文件的內容概不負責。

閣下欲請留意招股章程「如何申請公開發售股份 – 6. 透過中央結算系統EIPO服務提出申請 – 個人資料」一節，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例方面的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的招攬，而在任何作出有關要約、招攬或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格所載資料，不得在或向美國(包括其領土及屬地、美國任何州份及哥倫比亞特區)境內直接或間接分發。該等資料不屬於或構成在美國購買或認購證券的任何要約或招攬的一部分。

發售股份並無且不會根據一九三三年美國證券法(經修訂)(「美國證券法」)或美國任何州或其他司法權區證券法登記，亦不得在美國發售、出售、抵押或轉讓，惟獲豁免遵守美國證券法登記規定或在毋須遵守美國證券法登記規定的交易中進行者除外。發售股份不會於美國公開發售。發售股份在美國境外依據美國證券法規例或登記規定的其他豁免發售及出售。

在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅發予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

在公開發售與配售之間作出的發售股份分配將根據招股章程「股份發售的架構及條件 – 公開發售 – 在公開發售與配售之間重新分配發售股份」一節所述者予以重新分配。具體而言，聯席整體協調人可將發售股份由配售重新分配至公開發售以滿足根據公開發售作出的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非按上市規則第18項應用指引進行，進行有關重新分配後可分配至公開發售的最高發售股份總數應為不多於公開發售初步可供認購發售股份數目的兩倍(即20,400,000股發售股份)，而最終發售價應定為招股章程所述指示性發售價範圍的下限(即每股發售股份1.28港元)。

致：怡俊集團控股有限公司
獨家保薦人
聯席整體協調人
聯席賬簿管理人
聯席牽頭經辦人
公開發售包銷商
資本市場中介人

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eWhite Form applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our eWhite Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Placing Shares nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Overall Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, the Capital Market Intermediaries and/or their respective officers, advisers and agents in deciding whether or not to make any allotment of Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise (i) the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and such other registers as required under the Memorandum and Articles of Association of the Company and (ii) (subject to the terms and conditions set out in this Application Form) and the Company and/or its agents to send any Share certificate(s) and/or e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) (or, in the case of joint applications, the first-named applicant) who had used multiple bank accounts to pay the application monies, and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus, in the designated website at www.ewhiteform.com.hk, and agreed to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Public Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (b)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) that the allocation of or application for the Public Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Overall Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, the Capital Market Intermediaries or their respective officers or advisers or agents to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Joint Overall Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, the Capital Market Intermediaries and their respective directors, advisers and agents and any other parties involved in the Public Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicant(s).

吾等確認，吾等(i)遵守電子公開發售指引及通過銀行/股票經紀遞交白表申請的運作程序以及與吾等公開發售提供白表服務有關的所有適用法例及規例(不論法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請程序，並同意受其約束。吾等代表與本申請有關的每名相關申請人提出申請，即表示吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則規限下，申請以下數目的公開發售股份；
- 夾附申請認購公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.00565%聯交所交易費及0.00015%會財局交易徵費)；
- 確認相關申請人已承諾及同意接納所申請認購或根據本申請向該等相關申請人分配數目較所申請者為少的公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或承諾或表示有意認購或收取或獲配或分配(包括有條件及/或暫定)並將不會申請或承諾或表示有意認購任何配發股份，亦無以其他方式參與配售；
- 明白 貴公司、獨家保薦人、聯席整體協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商、資本市場中介人及/或彼等各自的高級職員、顧問及代理將根據有關聲明及陳述，以決定是否應本申請而配發任何公開發售股份，倘相關申請人如作出虛假聲明，則可能會被檢控；
- 授權(i) 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊，作為該相關申請人獲配發任何公開發售股份的持有人，並列入 貴公司的組織章程大綱及細則規定的有關其他名冊；及(ii)受本申請表格所載的條款及條件所規限，貴公司及/或 貴公司的代理可根據本申請表格及招股章程所載程序將任何股票及/或任何電子退款指示(如適用)及/或任何退款支票(如適用)以普通郵遞方式按照相關申請人的申請指示所示地址寄發予相關申請人，郵誤風險概由該相關申請人自行承擔；
- 要求於申請人使用單一銀行賬戶繳付申請股款的情況下，將任何電子退款指示存入申請付款賬戶；
- 要求任何以多個銀行賬戶繳付申請股款的相關申請人的退款支票以相關申請人(或如屬聯名申請，則以排名首位申請人)為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票通過普通郵遞方式寄往申請所示地址，郵誤風險概由該相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格、招股章程及指定網站 www.ewhiteform.com.hk 所載條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方的任何適用法律限制提出本申請、支付任何申請股款或獲分配或承購任何公開發售股份，及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬S規例第902條第(h)(3)段所述人士，且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購公開發售股份；及(b)向相關申請人或由相關申請人為其利益而提出本申請的人士分配或申請認購公開發售股份，不會引致 貴公司、獨家保薦人、聯席整體協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商、資本市場中介人或彼等各自的高級職員或顧問或代理須遵從香港以外任何地區的任何法例或規例(不論是否具法律效力)的任何規定；
- 同意本申請、接納任何本申請及由此訂立的合約均會受香港法例規管及按其詮釋；及
- 同意 貴公司、獨家保薦人、聯席整體協調人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商、資本市場中介人及彼等各自的董事、顧問及代理以及參與公開發售的任何其他人士有權倚賴吾等或相關申請人作出的任何保證、聲明或聲明。

Signature
簽名

Name of applicant
申請人姓名/名稱

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this Application Form.
代表相關申請人提出認購的公開發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 現夾附合共 are enclosed for a total sum of 總金額為

HK\$ 港元

cheque(s) 張支票
Cheque Number(s) 支票號碼
Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of eWhite Form Service Provider 白表服務供應商名稱	eWhite Form Service Provider ID 白表服務供應商編號		
Chinese Name 中文名稱	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Name of contact person 聯絡人士姓名	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
Address 地址	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For Bank use 此欄供銀行填寫

Public Offer – eWhite Form Service Provider Application Form 公開發售 – 白表服務供應商申請表格
Please use this Application Form if you are a eWhite Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.
倘閣下為白表服務供應商並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Public Offer Shares using this Application Form, you must be named in the list of **eWhite Form Service Providers** who may provide **eWhite Form** services in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **eWhite Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – EASY SMART PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **eWhite Form Service Provider** or designated person(s) arranged by the **eWhite Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Overall Coordinators (for themselves and on behalf of the Public Offer Underwriters) have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **eWhite Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of the Public Offer Shares to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for the Public Offer Shares or transferring the Public Offer Shares into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for the Public Offer Shares being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) to which you are entitled.

It is important that the holders of the Public Offer Shares inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

Your personal data may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- (a) processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Prospectus and announcing results of allocation of the Public Offer Shares;
- (b) compliance with applicable laws and regulations in Hong Kong and elsewhere;
- (c) registering new issues or transfers into or out of the names of the holders of the Company's Shares including, where applicable, HKSCC Nominees;
- (d) maintaining or updating the Company's Register of Members;
- (e) verifying identities of the holders of the Company's Shares;
- (f) establishing benefit entitlements of holders of the Company's Shares, such as dividends, rights issues, bonus issues, etc.;
- (g) distributing communications from the Company and its subsidiaries;
- (h) compiling statistical information and profiles of the holder of the Company's Shares;
- (i) disclosing relevant information to facilitate claims on entitlements; and
- (j) any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of the Company's Shares and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the holders of the Public Offer Shares will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- (a) the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- (b) where applicants for the Public Offer Shares request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- (c) any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- (d) the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- (e) any persons or institutions with which the holders of the Public Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of the Public Offer Shares for as long as necessary to fulfill the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Personal Data (Privacy) Ordinance.

5. Access and correction of personal data

Holders of the Public Offer Shares have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company, at the Company's registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Friday, 28 April 2023:

Bank of China (Hong Kong) Limited
7/F, Bank of China Centre
Olympian City I
11 Hoi Fai Road
West Kowloon
Hong Kong

填寫本申請表格的指引

下文提述的號碼為本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公布的白表服務供應商名單內可就公開發售提供白表服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請認購的公開發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明 (i) 閣下的白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放入蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司－怡俊控股公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表服務供應商的授權簽署人或白表服務供應商安排的指定人士簽署。

倘未能符合任何有關規定或倘支票首次過戶未能兌現，閣下的申請可能不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如有不一致之處，本公司及聯席整體協調人(為其本身及代表公開發售包銷商)可全權酌情拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表服務供應商的名稱、編號及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明向股份的申請人及持有人說明本公司及其香港股份過戶登記分處有關個人資料及條例方面的政策及慣例。

1. 收集 閣下個人資料的原因

公開發售股份申請人及登記持有人以其名義申請公開發售股份或轉讓或受讓公開發售股份時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理人及香港股份過戶登記分處提供正確的個人資料。

未能提供所要求的資料可能導致 閣下的公開發售股份申請被拒，或本公司或其香港股份過戶登記分處延遲或無法落實轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下成功申請的公開發售股份及/或寄發 閣下有權收取的股票。

公開發售股份持有人所提供的個人資料如有任何錯誤，須立即知會本公司及香港股份過戶登記分處。

2. 目的

閣下的個人資料可以任何方式使用、持有、處理及/或保存，以作下列用途：

- (a) 處理 閣下的申請及退款支票(如適用)、核實是否符合招股章程所載的條款及申請程序以及公布公開發售股份的分配結果；
- (b) 遵守香港及其他地區的適用法例及規例；
- (c) 以本公司股份持有人(包括香港結算代理人(如適用))的名義登記新發行股份或轉讓或受讓股份；
- (d) 存置或更新本公司的股東名冊；
- (e) 核實本公司股份持有人的身份；
- (f) 確定本公司股份持有人的受益權利，例如股息、供股及紅股發行等；
- (g) 分發本公司及其附屬公司的通訊；
- (h) 編製統計資料及本公司股份持有人資料；
- (i) 披露有關資料以便就權益索償；及
- (j) 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能履行對本公司股份持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關公開發售股份持有人的個人資料將會保密，惟本公司及其香港股份過戶登記分處可在為達到上述任何用途的必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- (a) 本公司委任的代理人，例如財務顧問、收款銀行及海外股份過戶登記總處；
- (b) 如公開發售股份申請人要求存入中央結算系統，香港結算或香港結算代理人，其將會就中央結算系統的運作使用個人資料；
- (c) 向本公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- (d) 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或規例規定的其他機構；及
- (e) 公開發售股份持有人與或擬與之進行交易的任何人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留公開發售股份申請人及持有人的個人資料。毋須保留的個人資料將會根據個人資料(私隱)條例銷毀或處理。

5. 查閱及更正個人資料

公開發售股份持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。本公司及香港股份過戶登記分處有權就處理有關要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址向秘書或本公司香港股份過戶登記分處的私隱事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

遞交本申請表格

經填妥的本申請表格，連同相關支票及載有唯讀光碟的密封信，必須於二零二三年四月二十八日(星期五)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
香港
西九龍
海輝道11號
奧海城一期
中銀中心7樓